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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, December 30, 2022 (the “**Prospectus**”) issued by Zhong An Intelligent Living Service Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, nor is this announcement an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.*

Zhong An Intelligent Living Service Limited
众安智慧生活服务有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 126,668,000 Shares
Number of Hong Kong Offer Shares	: 12,668,000 Shares (subject to reallocation)
Number of International Offer Shares	: 114,000,000 Shares (including 12,668,000 Reserved Shares under the Preferential Offering) (subject to reallocation)
Offer Price	: Not more than HK\$1.78 per Offer Share and expect to be not less than HK\$1.38 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock Code	: 2271

Joint Sponsors



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers



The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering. Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, January 16, 2023, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, January 16, 2023.

Your application through the **HK eIPO White Form** service, or the **CCASS EIPO** service must be for a minimum of 2,000 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

Zhong An Intelligent Living Service Limited
(HK\$1.78 per Hong Kong Offer Share)
NUMBER OF HONG KONG OFFER SHARES
THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>
2,000	3,595.91	20,000	35,959.02	200,000	359,590.25	2,000,000	3,595,902.60
4,000	7,191.80	30,000	53,938.54	300,000	539,385.39	3,000,000	5,393,853.90
6,000	10,787.71	40,000	71,918.05	400,000	719,180.52	4,000,000	7,191,805.20
8,000	14,383.60	50,000	89,897.56	500,000	898,975.66	5,000,000	8,989,756.50
10,000	17,979.52	60,000	107,877.07	600,000	1,078,770.78	6,000,000	10,787,707.80
12,000	21,575.42	70,000	125,856.59	700,000	1,258,565.91	6,334,000*	11,388,223.53
14,000	25,171.32	80,000	143,836.10	800,000	1,438,361.05		
16,000	28,767.22	90,000	161,815.62	900,000	1,618,156.16		
18,000	32,363.13	100,000	179,795.14	1,000,000	1,797,951.30		

Note:

(*) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

You can also or alternatively apply for Reserved Shares on a **BLUE** Application Form or through the **HK eIPO Blue Form** service via www.hkeipo.hk if you are also a Qualifying Zhong An Shareholder.

THE LISTING APPLICATION

We have applied to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- the Hong Kong Public Offering of initially 12,668,000 Offer Shares (subject to reallocation) in Hong Kong, representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 114,000,000 Offer Shares (subject to reallocation), representing approximately 90.0% of the total number of Offer Shares initially available under the Global Offering. Of the 114,000,000 Offer Shares initially being offered under the International Offering, 12,668,000 Offer Shares (representing approximately 11.1% and 10.0% of the Offer Shares initially being offered under the International Offering and the Global Offering, respectively) will be offered to Qualifying Zhong An Shareholders as an Assured Entitlement by way of the Preferential Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus. The Reserved Shares are not subject to such reallocation.

The Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done pursuant to the clawback mechanism as described in paragraph (a)(ii) or (b)(ii) under the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus, the number of International Offer Shares reallocated to the Hong Kong Public Offering shall not exceed 12,666,000 Offer Shares, (representing approximately 10.0% of the Offer Shares initially available under the Global Offering), increasing the total number of Offer Shares available under the Hong Kong Public Offering to 25,334,000 Offer Shares, and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.38 per Offer Share) as stated in the Prospectus.

No over-allotment option will be granted to the Joint Representatives or other Underwriters.

PRICING

The Offer Price will not be more than HK\$1.78 per Offer Share and is expected to be not less than HK\$1.38 per Offer Share, unless otherwise announced as further explained in the section headed “Structure of the Global Offering” in the Prospectus. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.78 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and Accounting and Financial Reporting Council transaction levy of 0.00015%, subject to refund if the Offer Price as finally determined is less than HK\$1.78 per Offer Share.

EXPECTED TIMETABLE

Despatch of **BLUE** Application Forms to Qualifying
Zhong An Shareholders on or before Friday, December 30, 2022

Hong Kong Public Offering and Preferential Offering commence 9:00 a.m. on
Friday, December 30, 2022

Latest time to complete electronic applications under

(i) **HK eIPO White Form** service; and

(ii) **HK eIPO Blue Form** service through

one of the below ways

(1) (i) and (ii) the designated website **www.hkeipo.hk**

(2) (i) the **IPO App**, which can be downloaded by
searching “**IPO App**” in App Store or

Google Play or downloaded at

www.hkeipo.hk/IPOApp or

www.tricorglobal.com/IPOApp 11:30 a.m. on
Monday, January 9, 2023

Application lists open 11:45 a.m. on
Monday, January 9, 2023

Latest time to lodge **BLUE** Application Forms 12:00 noon on
Monday, January 9, 2023

Latest time to complete payment of (i) **HK eIPO White Form**;
and (ii) **HK eIPO Blue Form** applications by effecting internet
banking transfer(s) or PPS payment transfer(s) 12:00 noon on
Monday, January 9, 2023

Latest time to give **electronic application instructions** to
HKSCC 12:00 noon on
Monday, January 9, 2023

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant
or a CCASS Custodian Participant to give **electronic application instructions** via
CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you
are advised to contact your **broker** or **custodian** for the latest time for giving such
instructions which may be different from the latest time as stated above.

Application lists close 12:00 noon on
Monday, January 9, 2023

Expected Price Determination Date Monday, January 9, 2023

Announcement of the final Offer Price, the results of applications of the Hong Kong Public Offering and the Preferential Offering, the level of indication of interest in the International Offering, Hong Kong Public Offering and the Preferential Offering and basis of allocation of the Hong Kong Offer Shares and the Reserved Shares under the Hong Kong Public Offering and the Preferential Offering to be published (i) on the website of the Stock Exchange at www.hkexnews.hk and (ii) the website of our Company at www.zazhsh.com on or before Friday, January 13, 2023

The results of allocations in the Hong Kong Public Offering and the Preferential Offering (with successful applicants' identification document numbers or Hong Kong business registration numbers, where appropriate) will be available through the channels below:

- (1) A full announcement to be published on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.zazhsh.com from Friday, January 13, 2023
- (2) from "IPO Results" function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a "search by ID" function from Friday, January 13, 2023

Despatch/collection of Share certificates of the Offer Shares or deposit of Share certificates of the Offer Shares into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before. Friday, January 13, 2023

Despatch/collection of **HK eIPO White Form**, **BLUE Application Form** and **HK eIPO Blue Form** e-Auto Refund payment instructions/refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering and the Preferential Offering on or before. Friday, January 13, 2023

Dealings in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on. Monday, January 16, 2023

Note: All times and dates refer to Hong Kong local times and dates.

SETTLEMENT

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangements as such arrangements may affect their rights and interests.

APPLICATION CHANNELS

HK eIPO White Form service and HK eIPO Blue Form service

You may submit your application through the **HK eIPO White Form** service (for Hong Kong Offer Shares) in the **IPO App** or at www.hkeipo.hk and **HK eIPO Blue Form** service (for Reserved Shares ONLY) at www.hkeipo.hk (24 hours daily, except on the last day for applications) from 9:00 a.m. on Friday, December 30, 2022 until 11:30 a.m. on Monday, January 9, 2023 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, January 9, 2023, the last day for applications, or such later date as described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares – F. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Time for Inputting Electronic Application Instructions⁽¹⁾

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

- **Friday, December 30, 2022 – 9:00 a.m. to 8:30 p.m.**
- **Saturday, December 31, 2022 – 8:00 a.m. to 1:00 p.m.**
- **Tuesday, January 3, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Wednesday, January 4, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Thursday, January 5, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Friday, January 6, 2023 – 8:00 a.m. to 8:30 p.m.**
- **Saturday, January 7, 2023 – 8:00 a.m. to 1:00 p.m.**
- **Monday, January 9, 2023 – 8:00 a.m. to 12:00 noon**

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, December 30, 2022 until 12:00 noon on Monday, January 9, 2023 (24 hours daily, except on Monday, January 9, 2023, the last day for applications).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Monday, January 9, 2023, the last day for applications or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares – F. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

BLUE Application Form

A **BLUE** Application Form, and Prospectus have been despatched to each Qualifying Zhong An Shareholder on or before Friday, December 30, 2022. Electronic copies of the Prospectus can be viewed from the respective websites of the Company at www.zazhsh.com and the Stock Exchange at www.hkexnews.hk under the section headed “HKEXnews > Listed Company Publications > Latest Listed Company Information”. Qualifying Zhong An Shareholders who require a replacement of **BLUE** Application Form should contact Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or on its hotline +852 2980 1333.

The completed **BLUE** Application Form, together with a cheque or a banker’s cashier order attached and marked payable to “**BANK OF CHINA (HONG KONG) NOMINEES LIMITED – ZHONG AN INTELLIGENT PREFERENTIAL OFFER**” for the payment, should be deposited in the special collection box provided by Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong at the following times:

- **Friday, December 30, 2022 — 9:00 a.m. to 4:30 p.m.**
- **Tuesday, January 3, 2023 — 9:00 a.m. to 4:30 p.m.**
- **Wednesday, January 4, 2023 — 9:00 a.m. to 4:30 p.m.**
- **Thursday, January 5, 2023 — 9:00 a.m. to 4:30 p.m.**
- **Friday, January 6, 2023 — 9:00 a.m. to 4:30 p.m.**
- **Monday, January 9, 2023 — 9:00 a.m. to 12:00 noon**

The application for the Hong Kong Offer Shares and Reserved Shares will commence from Friday, December 30, 2022 to Monday, January 9, 2023. The application monies (including the brokerage, SFC transaction levy, the Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy) will be held by the receiving bank and on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Friday, January 13, 2023. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, January 16, 2023.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Reserved Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares and Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, in the GREEN Application Form, in the BLUE Application Form, in the IPO App and on the designated website (www.hkeipo.hk) for the HK eIPO White Form service and the HK eIPO Blue Form service.

PUBLICATION OF RESULTS

We expect to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares on Friday, January 13, 2023 on our website at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available through a variety of channels at the times and dates and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares – G. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.78 per Offer Share (excluding brokerage, SFC transaction levy, the Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, the Stock Exchange trading fee and Accounting and Financial Reporting Council transaction levy, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Monday, January 16, 2023 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Grounds for Termination” in the Prospectus has not been exercised.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Monday, January 16, 2023 (Hong Kong time), dealings in the Shares are expected to commence at 9:00 a.m. on Monday, January 16, 2023 (Hong Kong time). The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2271.

This announcement is available for viewing on the website of the Company at www.zazhsh.com and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
Zhong An Intelligent Living Service Limited
Shi Zhongan
Chairman and executive Director

Hong Kong, December 30, 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Shi Zhongan (alias Shi Kancheng), Mr. Sun Zhihua, Mr. Lu Jianguo and Ms. Xu Jianying, as executive Directors; Mr. Chung Chong Sun, Mr. Liang Xinjun and Mr. Chiu Ngam, as independent non-executive Directors.