

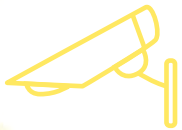


众安集团
ZHONG AN GROUP

众安智慧生活服务有限公司 Zhong An Intelligent Living Service Limited

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock Code 股份代號：2271



INTERIM REPORT

2024 中期報告

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Corporate Information

公司資料

BOARD OF DIRECTORS

Executive Directors

Mr. Shi Zhongan (*Chairman*)
Mr. Sun Zihua (*Vice Chairman*)
Mr. Yang Guang (*Chief Executive Officer*)
Mr. Ding Lei
Ms. Xu Jianying

Independent Non-executive Directors

Mr. Liang Xinjun
Mr. Chung Chong Sun
Mr. Chiu Ngam

COMPANY SECRETARY

Mr. Lin Caihe (appointed with effect from 19 July 2024)
Mr. Yeung Man (ceased to act with effect from 19 July 2024)

AUTHORISED REPRESENTATIVES

Mr. Sun Zihua
Mr. Lin Caihe (appointed with effect from 19 July 2024)
Mr. Yeung Man (ceased to act with effect from 19 July 2024)

AUDIT COMMITTEE

Mr. Chung Chong Sun (*Chairman*)
Mr. Liang Xinjun
Mr. Chiu Ngam

REMUNERATION COMMITTEE

Mr. Liang Xinjun (*Chairman*)
Mr. Sun Zihua
Ms. Xu Jianying
Mr. Chung Chong Sun
Mr. Chiu Ngam

NOMINATION COMMITTEE

Mr. Shi Zhongan (*Chairman*)
Mr. Liang Xinjun
Mr. Chung Chong Sun

REGISTERED OFFICE

PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

HEADQUARTERS AND PRINCIPAL PLACE OF BUSINESS IN THE PRC

Room 527, 5th Floor
Building 6, Xinhang Business Center
Xihu, Hangzhou
Zhejiang Province
the PRC

董事會

執行董事

施中安先生 (*主席*)
孫志華先生 (*副主席*)
楊光先生 (*行政總裁*)
丁磊先生
徐建穎女士

獨立非執行董事

梁信軍先生
鍾創新先生
趙岩先生

公司秘書

林才賀先生 (於2024年7月19日獲委任)
楊敏先生 (停止擔任並自2024年
7月19日起生效)

授權代表

孫志華先生
林才賀先生 (於2024年7月19日獲委任)
楊敏先生 (停止擔任並自2024年
7月19日起生效)

審核委員會

鍾創新先生 (*主席*)
梁信軍先生
趙岩先生

薪酬委員會

梁信軍先生 (*主席*)
孫志華先生
徐建穎女士
鍾創新先生
趙岩先生

提名委員會

施中安先生 (*主席*)
梁信軍先生
鍾創新先生

註冊辦事處

PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

總部及中國主要營業地點

中國
浙江省
杭州市西湖區
新杭商務中心6號樓
5樓527室

Corporate Information (Continued) 公司資料(續)

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Room 4009, 40/F
China Resources Building
26 Harbour Road
Wanchai
Hong Kong

STOCK CODE

2271

COMPANY'S WEBSITE

www.zazhsh.com

PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE IN THE CAYMAN ISLANDS

Maples Fund Services (Cayman) Limited
P.O. Box 1093, Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

PRINCIPAL BANKERS

Bank of China (Hong Kong) Limited
Xiaoshan Rural Commercial Bank
Agricultural Bank of China

AUDITORS

Ernst & Young
Certified Public Accountants
Registered Public Interest Entity Auditor
27/F, One Taikoo Place
979 King's Road
Quarry Bay
Hong Kong

LEGAL ADVISER

Jingtian & Gongcheng LLP
Suites 3203-3207
32/F., Edinburgh Tower
The Landmark
15 Queen's Road Central
Hong Kong

COMPLIANCE ADVISER

Rainbow Capital (HK) Limited
Office No. 710
7/F Wing On House
71 Des Voeux Road
Central
Hong Kong

香港主要營業地點

香港
灣仔
港灣道26號
華潤大廈
40樓4009室

股份代號

2271

公司網址

www.zazhsh.com

開曼群島股份過戶登記總處

Maples Fund Services (Cayman) Limited
P.O. Box 1093, Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

香港股份過戶登記分處

卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

主要往來銀行

中國銀行(香港)有限公司
蕭山農商銀行
中國農業銀行

核數師

安永會計師事務所
執業會計師
註冊公眾利益實體核數師
香港
鰂魚涌
英皇道979號
太古坊一座27樓

法律顧問

競天公誠律師事務所有限法律責任合夥
香港
皇后大道中15號
置地廣場
公爵大廈32樓
3203-3207室

合規顧問

泓博資本有限公司
香港
中環
德輔道中71號
永安集團大廈7樓
710室

Definitions

釋義

| | | |
|-------------------------------------|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “2023 Interim Period” 「2023年中期」 | 指 | the six months ended 30 June 2023 截至2023年6月30日止六個月 |
| “associate” 「聯繫人」 | 指 | has the meaning ascribed to it under the Listing Rules 具有《上市規則》賦予該詞的涵義 |
| “Audit Committee” 「審核委員會」 | 指 | the audit committee of the Company 本公司審核委員會 |
| “Board” 「董事會」 | 指 | the board of Directors of the Company 本公司董事會 |
| “CG Code” 「企業管治守則」 | 指 | the Corporate Governance Code as set out in Appendix C1 to the Listing Rules 《上市規則》附錄C1所載企業管治守則 |
| “CIA” 「中指院」 | 指 | the China Index Academy 中指研究院 |
| “CNC” 「中國新城市」 | 指 | China New City Group Limited 中國新城市集團有限公司 |
| “Company” or “our Company” 「本公司」 | 指 | Zhong An Intelligent Living Service Limited (众安智慧生活服务有限公司), an exempted company with limited liability incorporated in the Cayman Islands on November 16, 2020, whose shares are listed on the Main Board of the Stock Exchange (stock code: 2271) 众安智慧生活服务有限公司，一家於2020年11月16日在開曼群島註冊成立的獲豁免有限責任公司，其股份於聯交所主板上市（股份代號：2271） |
| “Director(s)” 「董事」 | 指 | the director(s) of the Company 本公司董事 |
| “Global Offering” 「全球發售」 | 指 | the initial public offering of the Company 本公司首次公開發售 |
| “Group” 「本集團」 | 指 | the Company and all of its subsidiaries 本公司及其全部附屬公司 |
| “HK\$” 「港元」 | 指 | Hong Kong dollars, the lawful currency of Hong Kong 香港法定貨幣港元 |
| “HKICPA” 「香港會計師公會」 | 指 | the Hong Kong Institute of Certified Public Accountants 香港會計師公會 |
| “Hong Kong” 「香港」 | 指 | the Hong Kong Special Administrative Region of the PRC 中國香港特別行政區 |
| “Ideal World” 「Ideal World」 | 指 | Ideal World Investments Limited Ideal World Investments Limited |
| “IFRSs” 「國際財務報告準則」 | 指 | the International Financial Reporting Standards 國際財務報告準則 |
| “Listing Date” 「上市日期」 | 指 | 18 July 2023 2023年7月18日 |

Definitions (Continued)

釋義(續)

| | | |
|---------------------------------------|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Model Code” 「標準守則」 | 指 | the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 to the Listing Rules 《上市規則》附錄C3所載《上市發行人董事進行證券交易的標準守則》 |
| “Mr. Shi” 「施先生」 | 指 | Mr. Shi Zhongan (alias Shi Kancheng) 施中安先生(又名施侃成) |
| “Over-allotment Option” 「超額配股權」 | 指 | the over-allotment option as described in the Prospectus 招股說明書所述的超額配股權 |
| “PRC” 「中國」 | 指 | the People’s Republic of China excluding, for the purpose of this report, Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan 中華人民共和國,就本報告而言,不包括香港、中國澳門特別行政區及台灣 |
| “Prospectus” 「招股說明書」 | 指 | the prospectus of the Company dated 30 June 2023 本公司於2023年6月30日的招股說明書 |
| “Remaining Group” 「餘下集團」 | 指 | CNC, together with Zhong An Group 中國新城市連同眾安集團 |
| “Reporting Period” 「報告期」 | 指 | the six months ended 30 June 2024 截至2024年6月30日止六個月 |
| “RMB” 「人民幣」 | 指 | Renminbi, the lawful currency of the PRC 中國法定貨幣人民幣 |
| “SFO” 「證券及期貨條例」 | 指 | the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time 香港法例第571章《證券及期貨條例》,經不時修訂、補充或以其他方式修改 |
| “Share(s)” 「股份」 | 指 | ordinary share(s) with nominal value of HK\$0.01 each in the share capital of the Company 本公司股本中每股面值0.01港元之普通股 |
| “Stock Exchange” 「聯交所」 | 指 | the Stock Exchange of Hong Kong Limited 香港聯合交易所有限公司 |
| “subsidiary(ies)” 「附屬公司」 | 指 | has the meaning ascribed to it under the Listing Rules 具有《上市規則》賦予該詞的涵義 |
| “substantial shareholder(s)” 「大股東」 | 指 | has the meaning ascribed to it under the Listing Rules 具有《上市規則》賦予該詞的涵義 |
| “Whole Good” 「全好」 | 指 | Whole Good Management Limited 全好管理有限公司 |
| “Zhong An” 「眾安」 | 指 | Zhong An Group Limited 眾安集團有限公司 |
| “Zhong An BVI” 「眾安BVI」 | 指 | Zhong An Service Holding Limited 眾安服務控股有限公司 |

Management Discussion and Analysis

管理層討論與分析

OVERVIEW OF THE COMPANY

Since the listing of Zhong An in November 2007 on the Stock Exchange, the Company is the second subsidiary of Zhong An to be successfully listed on the Stock Exchange through the spin-off. The first subsidiary of Zhong An to be successfully listed on the Stock Exchange by way of spin-off was China New City Group Limited. The Company has been listed on the Main Board of the Stock Exchange since 18 July 2023 (the “Listing Date”).

The Group is a reputable integrated property management service provider headquartered in Hangzhou with deep roots in Zhejiang province and the Yangtze River Delta Region. Through over 25 years of operations since our establishment in 1998, the Group has grown from a local property management service provider in Hangzhou to an integrated regional property management service provider with major presence in Zhejiang province.

According to China Index Academy (“CIA”), the Group’s market share in the PRC in terms of GFA under management as of 31 December 2022 was approximately 0.04%, the Group has been included in the list of the Top 100 Property Management Companies in China (中國物業服務百強企業) since 2016 and our ranking among the Top 100 Property Management Companies in China in terms of overall strength of property management increased from 82nd in 2016 to 37th in 2024, reflecting the Group’s growing property management capabilities.

As of 30 June 2024, the Group had a total of 144 contracted projects with a contracted area of approximately 21.76 million sq.m., covering 20 cities and eight provinces in China. As of 30 June 2024, the Group had 123 projects under management, with area under management of approximately 18.03 million sq.m., covering 16 cities and five provinces in China.

Benefitting from the Long-term Support of the Remaining Group whilst Expanding Our Business to Independent Third-Party Customers

Zhong An is one of the leading real estate developers in the Yangtze River Delta Region, whilst China New City Group Limited, together with Zhong An Group (the “Remaining Group”) is a major commercial property developer in the Yangtze River Delta Region and their development projects include residential properties, commercial complexes, hotels and other properties. According to CIA, in terms of overall strength, Zhong An ranked 55th among the 2024 Top 100 Real Estate Companies in China (2024中國房地產百強企業). As of 30 June 2024, to the best knowledge of the Group after consulting the Remaining Group, it had about 29 property projects under development or held for development in the PRC, with a total GFA of approximately 5.95 million sq.m.. Among the projects mentioned above, we have obtained service agreements in respect of 17 property projects with a total GFA of approximately 3.04 million sq.m. as of 30 June 2024.

本公司概覽

本公司是眾安自2007年11月在聯交所上市後，眾安第二家通過分拆上市模式，成功在聯交所上市的附屬公司。眾安第一次通過分拆上市模式，成功分拆上市的附屬公司是中國新城市集團有限公司。本公司自2023年7月18日（「上市日期」）於聯交所主板上市。

本集團是一家深耕於浙江省及長江三角洲地區，總部位於杭州的知名綜合物業管理服務提供商。自1998年成立以來，通過逾25年的經營，本集團已從杭州的一家地方物業管理服務供應商，晉升成長為一家業務版圖主要覆蓋浙江省的綜合區域性物業管理服務供應商。

根據中國指數研究院（「中指院」）之數據，截至2022年12月31日，就在管建築面積而言，本集團於中國的市場份額約為0.04%，就物業管理綜合實力而言，本集團自2016年被納入中國物業服務百強企業中，本集團的排名由2016年的第82位上升至2024年的第37位，反映出本集團的物業管理能力不斷提升。

截至2024年6月30日，本集團共有144個合約項目，合約面積約為2,176萬平方米，涵蓋中國20個城市及八個省份。截至2024年6月30日，本集團有123個在管項目，在管面積約為1,803萬平方米，涵蓋中國16個城市及五個省份。

受惠於餘下集團的長期支持，同時將我們的業務範圍擴大至獨立第三方客戶

眾安作為長江三角洲地區的領先房地產開發商之一，中國新城市集團有限公司，連同眾安集團（「餘下集團」）為長江三角洲地區主要的商業房地產開發商，其開發項目包括住宅物業、商業綜合體、酒店及其他物業。根據中指院之數據，就綜合實力而言，眾安於2024中國房地產百強企業中名列第55位。截至2024年6月30日，本集團諮詢餘下集團後所深知，其於中國擁有約29個在建或持作開發的物業項目，總建築面積約為5.95百萬平方米。就上述項目而言，截至2024年6月30日，本集團已就總建築面積約為3.04百萬平方米的17個物業項目取得服務協議。

Management Discussion and Analysis (Continued) 管理層討論與分析(續)

Diversified Service Offerings and Revenue Streams Balanced our Business Development and Significantly Improved our Profit Level

Over the course of the Group's development, in addition to the efforts in managing residential property projects, we also focused on non-residential property projects comprising primarily commercial and office buildings, serviced apartments, public and other properties (such as office buildings of PRC governmental bodies, industrial parks, hospitals, schools and museum). The management of the Group believes that the development of our non-residential property projects portfolio would enable the Group to develop more personalized and professional service offerings and enhance its service standards, which would in turn allow the Group to provide our customers with better quality services and elevate the Group's brand reputation and image. Meanwhile, we are actively developing new models for business expansion. Through strategic cooperation with enterprises under the State-owned Assets Supervision and Administration Commission, we lay the foundation for business growth. By providing consulting services to small and medium-sized enterprises, we explore new growth opportunities of the operational business.

In terms of service quality, we have strengthened the implementation of activities such as reception days by quality supervision officers and general manager, and listening initiatives, to actively approach customers to understand their actual needs, thereby improving satisfaction in deed. In terms of smart services, the Group continues to market smart fire protection systems, smart security defense systems, smart traffic systems, smart sweeping robots, food delivery robots, etc., so as to provide more convenient and efficient comprehensive services to meet customer needs.

Regarding the smart services, we are fully committed to constructing a smart management platform that can seamlessly integrate with existing smart devices, aiming to achieve smart management, smart services, and smart decision-making, thereby enhancing service quality and operational capabilities. Regarding the value-added services, we are actively developing services such as home delivery, automotive services, and renovation services to meet the growing diverse and personalized needs of customers, aiming to make their lives more convenient and efficient.

多元化服務產品及收入流使我們的業務發展得以平衡，並顯著提高溢利水平

自本集團發展以來，除了在管理住宅物業項目方面作出努力外，亦專注於提供非住宅物業項目，其中主要包括商業及辦公樓、服務式公寓、公共場所及其他物業（例如中國政府機關之辦公樓、工業園區、醫院、學校及博物館）。本集團管理層相信，發展非住宅物業組合項目將使本集團能夠提供更具個性及專業的服務產品，並提高本集團的服務水平，從而讓本集團向客戶提供更好的優質服務，並提升本集團的品牌聲譽及形象。於此同時，我們積極開發業務拓展新模式，通過與國資委背景企業的戰略合作，奠定業務增長基礎，通過為中小企業提供諮詢服務，開發經營類業務新的增長點。

在服務品質上，我們強化品質督導官、總經理接待日、聆聽行動等活動的執行，主動貼近客戶，了解客戶真實需求，實現了滿意度的有效提升；在智慧化服務上，本集團持續推薦智慧消防、智慧安防、智慧通行系統以及掃地機器人、送餐機器人等，從而提供更方便和更高效的綜合服務，以滿足客戶的需求。

在智慧化服務上，我們正全力建設智慧管理平台，無縫連接原有智慧化設備，實現智慧管理、智慧服務以及智慧決策，提高服務品質以及經營能力；在增值服務上，為滿足客戶日益多樣化、個性化的需求，我們積極開發到家服務、汽車服務、裝修服務等，讓客戶的生活更加便捷高效。

Management Discussion and Analysis (Continued)

管理層討論與分析(續)

Future Outlook

Looking ahead, the competition in the property management industry will be increasingly intense. The Group will adhere to its service tenet of “Pursuing Excellent Quality, Creating Happy Life (追求卓越品質，創造幸福生活)” and commit to providing quality services with the direction of “Sincere Services, Standardized Management, Achievement of Excellence, and Be Proactive and Innovative (服務至誠，管理規範，精益求精，進取創新)”, as we believe that service quality is the key to enhance our customer satisfaction and strengthen a reputable brand recognition.

The Group will keep adhering to the “1+9” strategic guidance. Based on consolidating the basic services of “1”, deepen and expand “9”, focusing on “people”, “things”, “scenarios”, etc., the Group will integrate community resources, carry out comprehensive layout, and vigorously develop community life service facilities to create a reputable, high-quality and sustainable multi-business and full-life service product platform, and increase customer coverage and usage through high-quality products, high-quality platforms and high-quality services.

The Group will further expand business scale and market share in the future. The Group will maintain quality growth and increase the number of property projects and GFA under management. The Group will continue to deploy in Zhejiang province and the Yangtze River Delta Region as the Group’s key development areas. Through its own business expansion and through mergers and acquisitions of certain high-quality property management companies, the Group will further consolidate its market position in Jiangsu Province and expand market share in the cities it operates. Meanwhile, the Group will continue to make efforts in non-residential property types (such as government office buildings, industrial parks, hospitals, schools and museums) to further expand the types of property under management. Zhong An has always followed the principle of “Advancing Without Forgoing Stability and Stabilizing Without Forgoing Advancement (發展不忘穩健，穩健不忘發展)” in business development. The Group will continue to uphold the business development purpose and direction of Zhong An Group.

The Group will further expand and optimize our professional development team, recruit outstanding professionals from benchmark companies, participate in professional training specifically for the industry, and raise the professional standards of the development team. The Group will continue to build up brand reputation of the Company and leverage its brand image, in order to establish extensive strategic cooperation with real estate development companies and provide property management services to their property projects. The Group will seek development opportunities brought by the expansion of business coverage of Zhong An, its parent company, actively participate in bidding, expand management radius, and ensure stable growth in scale.

未來展望

展望未來，物業管理行業的競爭將更加激烈，本集團會秉承「追求卓越品質，創造幸福生活」的宗旨及「服務至誠，管理規範，精益求精，進取創新」致力於提供優質服務的方針，因為我們認為，服務質素是提高客戶滿意度和鞏固具聲譽的品牌知名度的關鍵。

本集團將繼續堅持“1+9”戰略引領，以夯實「1」的基礎服務為基礎，做深和做大「9」，圍繞「人」、「物」、「場景」等，整合社區資源，全方位佈局，大力發展社區生活服務配套，打造有口碑、有品質及可持續的多業態全生命期的服務產品平台，並且將通過優質的產品、有品質的平台及優質的服務，來提升客戶覆蓋率及使用率。

本集團未來會進一步擴大業務規模及市場份額，本集團將會保持有質量的增長，增加在管物業項目的數量及建築面積。本集團將繼續佈局浙江省及長江三角洲地區，作為本集團重點發展的區域。通過自身業務擴展及通過收併購一些優質的物業管理企業，本集團將進一步鞏固在浙江省的市場地位，並且擴大所經營城市的市場份額。如期同時，本集團將不斷發力非住宅業態（如政府機關辦公樓、工業園區、醫院、學校及博物館），進一步豐富在管物業類型。眾安對業務拓展的一貫原則「發展不忘穩健，穩健不忘發展」，本集團也會繼續秉承眾安集團對業務拓展的宗旨及方針。

本集團將進一步擴大及優化我們的專業拓展團隊，並引進優秀標桿公司專業人才，參與行業內專業培訓，提高拓展團隊專業水平。本集團將不斷提升本公司的品牌美譽度，利用本公司的品牌形象與房地產開發公司廣泛戰略合作，為其所建項目提供物業管理服務。本集團將尋求母公司眾安擴大業務覆蓋範圍所帶來的發展機遇，積極參與投標，擴大管理半徑，保障規模的穩定增長。

Management Discussion and Analysis (Continued)

管理層討論與分析(續)

FINANCIAL REVIEW

Revenue

For the Reporting Period, revenue of the Group amounted to approximately RMB182.1 million (2023 Interim Period: RMB165.8 million), representing an increase of 9.9% as compared with the 2023 Interim Period. The Group's revenue was derived from three major business lines: (i) property management services; (ii) value-added services mainly to property developers; and (iii) community value-added services.

The following table sets forth a breakdown of our revenue by business line for the periods indicated, both in absolute amount and as a percentage of total revenue:

| | | For the six months ended 30 June 截至6月30日止六個月 | | | |
|----------------------------------------------------|-----------------|--------------------------------------------------------------|---------------|---------------|--------|
| | | 2024 2024年 | | 2023 2023年 | |
| | | (RMB in thousands, except for percentages) (人民幣千元，百分比率除外) | | | |
| Property management services | 物業管理服務 | 153,423 | 84.2% | 123,614 | 74.6% |
| Value-added services mainly to property developers | 主要面向房地產開發商的增值服務 | 18,099 | 10.0% | 31,731 | 19.1% |
| Community value-added services | 社區增值服務 | 10,623 | 5.8% | 10,415 | 6.3% |
| Total | 總計 | 182,145 | 100.0% | 165,760 | 100.0% |

Property Management Services

During the Reporting Period, revenue from property management services amounted to approximately RMB153.4 million, representing an increase of 24.1% as compared with approximately RMB123.6 million in the 2023 Interim Period. As at 30 June 2024, the Group had a total GFA under management of approximately 18.0 million sq.m., representing an increase of 3.6 million sq.m. or 25.0% as compared with approximately 14.4 million sq.m. in the 2023 Interim Period. The increase was primarily attributable to the increase in business projects delivered by the Remaining Group.

A majority of our revenue from property management services is generated from services provided to properties developed by the Remaining Group. As at 30 June 2024, we had 57 properties under our management that were developed by the Remaining Group with a total GFA under the management of approximately 8.9 million sq.m..

財務回顧

收入

於本報告期間，本集團實現收入約人民幣182.1百萬元（2023年中期：人民幣165.8百萬元），較2023年中期增加9.9%。本集團的收入來自三塊主要業務範圍：(i)物業管理服務；(ii)主要面向房地產開發商的增值服務；及(iii)社區增值服務。

下表載列所示期間按業務範圍劃分的收入明細（以絕對金額及佔總收入的百分比列示）：

物業管理服務

於本報告期間，物業管理服務收入約達人民幣153.4百萬元，較2023年中期約人民幣123.6百萬元增加24.1%。於2024年6月30日，本集團在管總建築面積約18.0百萬平方米，較2023年中期約14.4百萬平方米增加3.6百萬平方米，增長率為25.0%。該增長主要可歸因於餘下集團的業務交付項目之增加。

我們物業管理服務的大部分收入乃產生自向餘下集團所開發的物業提供的服務。於2024年6月30日，我們有57個在管物業項目由餘下集團所開發，在管總建築面積約為8.9百萬平方米。

Management Discussion and Analysis (Continued)

管理層討論與分析(續)

The following table sets forth a breakdown of our total GFA under management by property type for the periods indicated:

下表載列所示期間我們按物業類型劃分的在管總建築面積明細：

| | | 2024 2024年 | | | | 2023 2023年 | | | |
|---------------------------------------------------------------------|-------------------------------|--------------------|------------------------------|----------------------------|---------------|--------------------|------------------------------|----------------------------|---------------|
| | | Number of projects | GFA under management | Revenue | Percentage | Number of projects | GFA under management | Revenue | Percentage |
| | | 項目數目 | 建築面積 (sq.m'000) (千平方米) | 收入 (RMB'000) (人民幣千元) | 佔比 | 項目數目 | 建築面積 (sq.m'000) (千平方米) | 收入 (RMB'000) (人民幣千元) | 佔比 |
| Remaining Group ⁽¹⁾ | 餘下集團 ⁽¹⁾ | 57 | 8,862 | 98,270 | 64.1% | 43 | 7,119 | 80,102 | 64.8% |
| Joint ventures and associates of the Remaining Group ⁽²⁾ | 餘下集團的合營企業及聯營公司 ⁽²⁾ | 6 | 881 | 9,426 | 6.1% | 2 | 199 | 786 | 0.6% |
| Independent third-party property developers ⁽³⁾ | 獨立第三方房地產開發商 ⁽³⁾ | 60 | 8,287 | 45,727 | 29.8% | 58 | 7,068 | 42,726 | 34.6% |
| Total | 總計 | 123 | 18,030 | 153,423 | 100.0% | 103 | 14,386 | 123,614 | 100.0% |

Notes:

- Refer to properties solely developed by the Remaining Group or jointly developed by the Remaining Group and independent third-party property developers where the Remaining Group held a controlling interest in such properties.
- Refer to properties jointly developed by the Remaining Group and independent third-party property developers where the Remaining Group did not hold a controlling interest in such properties.
- Refer to properties solely developed by independent third-party property developers.

附註：

- 指餘下集團單獨開發或餘下集團與獨立第三方房地產開發商共同開發的物業，而餘下集團持有該等物業的控股權益。
- 指餘下集團與獨立第三方房地產開發商共同開發的物業，而餘下集團並無持有該等物業的控股權益。
- 指獨立第三方房地產開發商單獨開發的物業。

Our Geographical Presence

The Yangtze River Delta Region is one of the more economically developed regions in China with a higher urbanization rate and per capita annual disposable income than the national averages of China, and has a national-leading level of urban digitalization infrastructure. Therefore, the Yangtze River Delta Region has always been and will continue to be our focus of development.

我們的地理分佈

長江三角洲地區為中國經濟較發達地區之一，城市化率及人均年可支配收入高於中國國家水平且該地區於城市數字化基礎設施方面處於國家級領先水平。因此，長江三角洲地區一直並將繼續作為我們發展的重點。

Management Discussion and Analysis (Continued) 管理層討論與分析(續)

The following table sets forth a breakdown of our total GFA under management by region for the periods indicated:

下表載列所示期間我們按區域劃分的在管總建築面積：

| | | For the six months ended 30 June 截至6月30日止六個月 | | | |
|--------------------|-----------|-------------------------------------------------|-----------------------------------------------------------|-------------------------------|-----------------------------------------------------------|
| | | 2024 2024年 | | 2023 2023年 | |
| | | Number of projects 項目數目 | GFA under management 在管建築面積 (sq.m'000) (千平方米) | Number of projects 項目數目 | GFA under management 在管建築面積 (sq.m'000) (千平方米) |
| Second-tier cities | 二線城市 | 73 | 10,267 | 65 | 8,334 |
| Third-tier cities | 三線城市 | 5 | 8,182 | 2 | 585 |
| Other cities | 其他城市 | 45 | 6,945 | 36 | 5,467 |
| Total | 總計 | 123 | 18,030 | 103 | 14,386 |

Note:

For the purpose of this table, "second-tier cities" include Hangzhou, Ningbo, Hefei and Qingdao; "third-tier cities" include Jinhua and Wenzhou; and "other cities" include Lishui, Huzhou, Chuzhou, Huaibei, Taizhou and Zhoushan.

附註：

就此列表而言，「二線城市」包括杭州、寧波、合肥及青島；「三線城市」包括金華及溫州；及「其他城市」包括麗水、湖州、滁州、淮北、台州及舟山。

Portfolio of Properties under Management

While the majority of properties under our management are primarily attributable to residential properties, we continuously sought to provide property management services to non-residential properties in the Reporting Period. The non-residential properties under our management are diverse, including commercial and office buildings, serviced apartments, public and other properties (such as office buildings of PRC governmental bodies, industrial parks, hospitals, schools and museum). We believe that by accumulating our experience and recognition for our quality property management services to both residential and non-residential properties, we will be able to continue to diversify our portfolio of properties under management and further enlarge our customer base.

在管物業組合

儘管我們在管的大部分源自住宅物業，我們在本報告期間仍不斷尋求為非住宅物業提供物業管理服務。我們在管的非住宅物業非常豐富，包括商業樓宇及寫字樓、服務式公寓、公共物業及其他物業（如中國政府機關辦公樓、工業園區、醫院、學校及博物館）。我們相信，憑藉我們在為住宅及非住宅物業提供優質物業管理服務時積累的經驗及聲譽，我們將能繼續多元化在管物業組合及進一步擴大我們的客戶群。

Management Discussion and Analysis (Continued)

管理層討論與分析(續)

The following table sets forth the total GFA under management for the periods indicated:

下表載列我們截至所示期間的在管總建築面積：

| | | 2024 2024年 | | | | 2023 2023年 | | | |
|----------------------------|-----------|--------------------|------------------------------|----------------------------|---------------|--------------------|------------------------------|----------------------------|---------------|
| | | Number of projects | GFA under management | Revenue | Percentage | Number of projects | GFA under management | Revenue | Percentage |
| | | 項目數目 | 建築面積 (sq.m'000) (千平方米) | 收入 (RMB'000) (人民幣千元) | 佔比 | 項目數目 | 建築面積 (sq.m'000) (千平方米) | 收入 (RMB'000) (人民幣千元) | 佔比 |
| Residential properties | 住宅物業 | 96 | 15,361 | 111,910 | 72.9% | 77 | 12,020 | 86,452 | 69.9% |
| Non-residential properties | 非住宅物業 | 27 | 2,669 | 41,513 | 27.1% | 26 | 2,366 | 37,162 | 30.1% |
| Total | 總計 | 123 | 18,030 | 153,423 | 100.0% | 103 | 14,386 | 123,614 | 100.0% |

Value-added Services Mainly to Property Developers

We provide a range of value-added services mainly to property developers covering different stages of property development projects, which primarily comprise (i) sales office management services mainly including the provision of management services at property sales venues and display units of property developers, (ii) preliminary planning and design consultancy services to property developers and (iii) pre-delivery inspection services. During the Reporting Period, revenue from value-added services mainly to property developers amounted to approximately RMB18.1 million, representing a decrease of approximately 43.0% as compared with approximately RMB31.7 million in the 2023 Interim Period. The decrease were primarily attributable to the combined results of (i) a decrease of the sales office management services, and (ii) a decrease of the provision of sales office management services to the Remaining Group.

主要面向房地產開發商的增值服務

我們主要向房地產開發商提供一系列涵蓋物業開發項目不同階段的增值服務，主要包括(i)樓盤銷售辦事處管理服務，主要包括向物業銷售場地及房地產開發商展示單位提供管理服務；(ii)向房地產開發商提供前期規劃及設計諮詢服務及(iii)交付前檢查服務。於本報告期間，主要面向房地產開發商的增值服務收入約達人民幣18.1百萬元，較2023年中期約人民幣31.7百萬元下降約43.0%。有關減少乃主要由於以下各項的綜合結果所致：(i)樓盤銷售辦事處管理服務減少；及(ii)向餘下集團提供的銷售辦事處管理服務減少。

Management Discussion and Analysis (Continued)

管理層討論與分析(續)

Community Value-added Services

We mainly provide community value-added services principally to property owners and residents of properties under our management, which primarily comprise (i) common area management services where we assist property owners to lease out common areas for advertisement placements and operation or promotion of businesses which help facilitate the living convenience of the community, (ii) renovation waste disposal services where we assist the property owners in disposing of the waste generated as a result of the renovation work carried out in their units and (iii) car parking space sales agency services where we assist the Remaining Group to sell and purchasers to purchase car parking spaces in certain property projects under our management. During the Reporting Period, revenue from community value-added services was approximately RMB10.6 million, representing a slight increase of 2.0% compared with approximately RMB10.4 million in the 2023 Interim Period. This increase was primarily due to the increase of common area management services during the Reporting Period.

Cost of Sales

Our cost of sales primarily consists of (i) staff costs refer to the costs of our on-site staff directly providing property management services, value-added services mainly to property developers and community value-added services; (ii) expenses for cleaning and gardening services including cleaning, waste and sewerage charges; (iii) expenses for maintenance services and consumables including equipment repair expenses; and (iv) utilities expenses including water and electricities charges, office supplies for property management offices and communication charges. During the Reporting Period, the cost of sales of the Group was approximately RMB124.4 million, representing an increase of 13.3% as compared with the 2023 Interim Period. The growth rate of cost of sales was higher than that of revenue, mainly attributable to the continuous increase in staff cost. During the Reporting Period, staff costs included in the cost of sales were approximately RMB97.5 million, representing an increase of 19.9% as compared with approximately RMB81.3 million in the 2023 Interim Period.

社區增值服務

我們主要向在管物業的物業業主及住戶提供社區增值服務，其主要包括(i)公共區域管理服務，協助物業業主出租公共區域以放置廣告，以及營運或推廣業務，有助於促進社區生活便利；(ii)裝修廢物處理服務，協助物業業主處理因彼等單位內進行翻新工作而產生的廢物及(iii)車輛停車位銷售代理服務，於我們在管若干物業項目中協助餘下集團銷售車輛停車位及買家購買車輛停車位。於本報告期間，社區增值服務收入約人民幣10.6百萬元，較2023年中期約人民幣10.4百萬元輕微上漲2.0%。該增加主要由於本報告期間公共區域管理服務的增加。

銷售成本

我們的銷售成本主要包括(i)員工成本指直接提供物業管理服務、主要面向房地產開發商的增值服務及社區增值服務的現場員工的成本；(ii)清潔和園藝服務開支，包括清潔費、廢物及污水收費；(iii)維護服務及消耗品開支，包括設備維修開支；及(iv)公共事業開支，包括水電費、物業管理辦公室的辦公用品及通訊外判費用。本報告期間，本集團的銷售成本為約人民幣124.4百萬元，較2023年中期增加13.3%。銷售成本增長率高於收入增長率，主要因為員工成本持續增加。於本報告期間，員工成本計入在銷售成本內約人民幣97.5百萬元，較2023年中期約人民幣81.3百萬元增加19.9%。

Management Discussion and Analysis (Continued)

管理層討論與分析(續)

Gross Profit and Gross Profit Margin

Based on the abovementioned factors, the gross profit of the Group was approximately RMB57.7 million for the Reporting Period, representing a slight increase of 3.1% as compared with approximately RMB56.0 million in the 2023 Interim Period.

The following table sets forth the gross profit margin by business segment for the periods indicated:

| | | For the six months ended 30 June 截至6月30日止六個月 | |
|----------------------------------------------------|-----------------|----------------------------------------------------|---------------|
| | | 2024 2024年 | 2023 2023年 |
| Property management services | 物業管理服務 | 30.0% | 31.2% |
| Value-added services mainly to property developers | 主要面向房地產開發商的增值服務 | 41.2% | 41.3% |
| Community value-added services | 社區增值服務 | 40.1% | 41.5% |
| Total: | 總計： | 31.7% | 33.8% |

The Group's gross profit margin was affected by the combined gross profit margin of the three segments of property management services, community value-added services and value-added services mainly to property developers. The gross profit margin decreased from 33.8% for the 2023 Interim Period to 31.7% in the Reporting Period. The decrease of gross profit margin was primarily due to the increase in staff costs, which resulted in a decrease in the gross profit margins of community value-added services and property management services during the Reporting Period.

Administrative expenses

Our administrative expenses reached approximately RMB37.4 million, representing an increase of 13.3% from approximately RMB33.0 million for the 2023 Interim Period, which was higher than that of revenue. The administrative expense ratio (administrative expense divided by revenue) was 20.5%, representing an increase of 0.6% compared to 19.9% of the 2023 Interim Period.

Income Tax Expenses

The income tax expenses of the Group decreased by 19.9% from approximately RMB6.0 million for the 2023 Interim Period to approximately RMB4.8 million for the Reporting Period. The effective income tax rate was 25.3% (2023 Interim Period: 28.1%), representing a decrease of 2.8% compared to the 2023 Interim Period.

毛利及毛利率

基於以上原因，本集團於本報告期間的毛利為約人民幣57.7百萬元，較2023年中期約人民幣56.0百萬元輕微上漲3.1%。

下表載列我們於所示期間按業務分部劃分的毛利率：

本集團的毛利率受物業管理服務、社區增值服務和主要面向房地產開發商的增值服務三大板塊組合的毛利率共同影響。毛利率由2023年中期的33.8%下降至本報告期間的31.7%，毛利率下降的主要原因是由於員工成本的增加，導致本報告期間社區增值服務及物業管理服務及物業管理服務的毛利率均下降所致。

行政開支

行政開支約為人民幣37.4百萬元，較2023年中期約人民幣33.0百萬元增加13.3%，高於收入增加率。行政開支率（行政開支除以收益）為20.5%，較2023年中期的19.9%上漲0.6%。

所得稅開支

本集團的所得稅開支由2023年中期的約人民幣6.0百萬元減少19.9%至本報告期間的約人民幣4.8百萬元。實際所得稅率為25.3%（2023年中期：28.1%），與2023年中期相比下降2.8%。

Management Discussion and Analysis (Continued)

管理層討論與分析(續)

Profit for the Period

As a result of the foregoing, the Group's net profit was approximately RMB14.3 million for the Reporting Period, representing a decrease of 7.5% as compared with approximately RMB15.4 million for the 2023 Interim Period. The net profit margin was 7.8%, representing a decrease of 1.5% as compared to 9.3% for the 2023 Interim Period.

The profit attributable to the owners of the parent decreased by approximately 6.7% from approximately RMB15.4 million for the 2023 Interim Period to approximately RMB14.4 million for the Reporting Period.

The basic and diluted earnings per share attributable to ordinary equity holders of the parent were RMB2.77 cents per share (2023 Interim Period: RMB2.97 cents per share).

Trade receivables and prepayments, other receivables and other assets

As at 30 June 2024, trade receivables and prepayments, other receivables and other assets amounted to approximately RMB194.3 million, representing an increase of approximately 14.1% from approximately RMB170.3 million as at 31 December 2023, which was primarily attributable to the scale expansion and business growth of the Group.

LIQUIDITY AND CAPITAL RESOURCES

The Group pursues a prudent treasury management policy and actively manages its liquidity position to cope with daily operations and any demands for capital for future development. Also, the Group actively reviews and manages its capital structure on a regular basis to maintain the advantages and security of a strong capital position and adjust the capital structure in response to changes in economic conditions.

The Group's principal sources of liquidity come from the proceeds from our business operations. Most of the Group's cash and cash equivalents are denominated in RMB, the balance of which amounts to approximately RMB148.2 million as at 30 June 2024, representing a decrease of approximately 16.4% from RMB177.3 million as at 31 December 2023.

As at 30 June 2024, the Group's current ratio (current assets divided by current liabilities) was 2.9 times (31 December 2023: 3.0 times). As at 30 June 2024, the Group did not have any bank borrowings and the gearing ratio (total borrowings divided by total equity) was nil.

期內利潤

基於上述原因，本集團於本報告期間的純利約為人民幣14.3百萬元，較2023年中期的約人民幣15.4百萬元減少7.5%。純利率為7.8%，較2023年中期的9.3%下降1.5%。

母公司擁有人應佔利潤由2023年中期的約人民幣15.4百萬元減少約6.7%至本報告期間的約人民幣14.4百萬元。

母公司普通股持有人應佔每股基本及攤薄盈利為每股股份人民幣2.77分（2023年中期：每股股份人民幣2.97分）。

貿易應收賬款及預付款項、其他應收款項以及其他資產

於2024年6月30日，貿易應收賬款及預付款項、其他應收款項以及其他資產約為人民幣194.3百萬元，較2023年12月31日約人民幣170.3百萬元增長約14.1%，主要由於本集團業務規模擴張及業務增長所致。

流動資金及資本資源

本集團奉行審慎的庫務管理政策，並積極管理其流動資金狀況，以應付日常營運及任何未來發展的資金需求。此外，本集團定期積極檢討及管理其資本結構，以維持強大的資本狀況的優勢及安全性，並根據經濟狀況的變動調整資本結構。

本集團流動資金的主要來源為業務經營所得款項。本集團的現金及現金等價物大部分為人民幣，於2024年6月30日餘額約為人民幣148.2百萬元，較2023年12月31日餘額人民幣177.3百萬元減少約16.4%。

於2024年6月30日，本集團的流動比率（流動資產除以流動負債）為2.9倍（2023年12月31日：3.0倍）。於2024年6月30日，本集團並無任何銀行借款，且資本負債比率（借款總額除以權益總額）為零。

Management Discussion and Analysis (Continued)

管理層討論與分析(續)

Foreign exchange risk

Substantially all of the Group's revenues and expenditures are denominated in RMB. As at 30 June 2024, the Group has not entered into any hedging transactions. The Group manages its foreign exchange risk by closely monitoring the movement of the foreign exchange rates and will consider hedging significant foreign currency exposure should the need arise.

CAPITAL COMMITMENTS

As at 30 June 2024, the Group had no capital commitments.

CONTINGENT LIABILITIES AND PLEDGE OF ASSETS

As at 30 June 2024, the Company, its subsidiaries and associates did not have any financial guarantees, mortgage, guarantees for loans, nor other significant contingent liabilities.

SIGNIFICANT INVESTMENTS, MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES

During the Reporting Period, the Group did not make any significant investments and there were no other material acquisitions and disposals of subsidiaries, associates or joint ventures by the Group.

FUTURE PLANS FOR MATERIAL INVESTMENTS

The Group intends to utilise part of the net proceeds raised from the listing to acquire or invest in other property management companies as part of our strategies to expand our business scale and market share. As at the date of this report, the Group did not have any other future plans for material investments or acquisition of capital assets.

外匯風險

本集團的絕大部分收入和支出均以人民幣計值。於2024年6月30日，本集團並未訂立任何對沖交易。本集團透過密切監察外匯匯率變動管理外匯風險，必要時亦會考慮對沖重大外匯敞口。

資本承擔

於2024年6月30日，本集團並無資本承擔。

或然負債及抵押資產

於2024年6月30日，本公司、其附屬公司及聯營公司並無支付任何財務擔保、為貸款提供擔保及按揭，亦無其他重大或然負債。

重大投資、重大收購及出售附屬公司、聯營公司及合營企業

本報告期間，本集團並無作出任何重大投資，亦無其他重大收購及出售附屬公司、聯營公司或合營企業。

重大投資的未來計劃

本集團擬將部分上市所籌集的所得款項淨額用於收購或投資其他物業管理公司，作為我們擴大業務規模及市場份額策略的一部分。於本報告日期，本集團並無任何其他重大投資或收購資本資產的未來計劃。

Corporate Governance and Other Information

企業管治和其他資料

USE OF PROCEEDS FROM THE GLOBAL OFFERING

The Company's Shares have been listed on the Main Board of The Stock Exchange since the Listing Date.

Net proceeds from the Global Offering received by the Company were approximately HK\$91.7 million with 126,668,000 new ordinary Shares issued. The Company also received net proceeds of HK\$12.2 million with 10,746,000 ordinary Shares issued from the partial exercise of Over-allotment Option.

The total amount of net proceeds from the Global Offering and the partial exercise of Over-allotment Option of approximately HK\$104 million are proposed to be used for the purposes and in the amounts (adjusted on pro rata basis based on the actual net proceeds) as disclosed in the Prospectus.

The Company has adopted a cautious approach in using the net proceeds from the Global Offering, and expects to fully use the remaining balance of the net proceeds by December 2025. The Company has kept the remaining balance of the net proceeds in the current account of the Company. The net proceeds are intended to be used according to the purposes as stated in the Prospectus as follows:

全球發售所得款項用途

本公司股份自上市日期起在聯交所主板上市。

本公司全球發售所得款項淨額約為91.7百萬港元，已發行的新普通股股數為126,668,000股。本公司亦因部分行使超額配股權而收到12.2百萬港元的所得款項淨額，已發行的普通股股數為10,746,000股。

全球發售及部分行使超額配股權所得款項總淨額約104百萬港元擬用於招股說明書所披露的用途和金額（根據實際所得款項淨額按比例調整）。

本公司於使用全球發售所得款項淨額時採取謹慎態度，並預計於2025年12月前悉數使用所得款項淨額餘下結餘。本公司已將所得款項淨額的餘下結餘存入本公司活期賬戶。所得款項淨額擬按照招股說明書所述用途使用，方式如下：

| Purpose | 用途 | Percentage 百分比 | Net proceeds (HK\$ million) 所得款項淨額 (百萬港元) | | | Remaining balance expected to be fully used by 預期悉數使用 餘下結餘的時間 |
|------------------------------------------------------------------------------------------------------------------------|--------------------------|-------------------|---------------------------------------------------|----------------------------------------------|------------------------------------------------|---------------------------------------------------------------------------|
| | | | Available as at 30 June 2024 於2024年6月30日 | Used as at 30 June 2024 於2024年6月30日 | Unused as at 30 June 2024 於2024年6月30日 | |
| Strategic acquisitions and investments | 策略性收購及投資 | 55.0% | 57.2 | - | 57.2 | By December 2025 於2025年12月前 |
| Invest and upgrade in hardware and software for the development of communities across the projects the Company manages | 投資及升級本公司管理項目之社區發展所需軟件及硬件 | 30.0% | 31.2 | 0.9 | 30.3 | By December 2025 於2025年12月前 |
| Enrich the service offerings, scale and efficiency of the Group's community value-added services | 擴大本集團社區增值服務提供之服務種類、範圍及效率 | 15.0% | 15.6 | 0.3 | 15.3 | By December 2025 於2025年12月前 |
| Total | 合計 | 100% | 104.0 | 1.2 | 102.8 | - |

CHANGE OF DIRECTORS' INFORMATION

During the Reporting Period, there were no changes in the Directors' information which are required to be disclosed pursuant to Rule 13.51B(1) of the Listing Rules.

董事資料的變更

於本報告期間，根據《上市規則》第13.51B(1)條須予以披露的董事資料概無任何變更。

Corporate Governance and Other Information (Continued) 企業管治和其他資料(續)

CONTINUING DISCLOSURE OBLIGATION PURSUANT TO THE LISTING RULES

Save as disclosed in this report, the Company does not have any other disclosure obligations under Rules 13.20, 13.21 and 13.22 of the Listing Rules.

INTERESTS AND SHORT POSITIONS OF DIRECTORS AND CHIEF EXECUTIVE IN SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY AND ITS ASSOCIATED CORPORATIONS

As at 30 June 2024, the interests and short positions of Directors and chief executive of the Company in the Shares, underlying Shares or debentures of the Company and any of its associated corporations (within the meaning of Part XV of the SFO), which were required to be (i) notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO), or (ii) entered in the register kept by the Company pursuant to section 352 of the SFO, or (iii) notified to the Company and the Stock Exchange under the Model Code as set out in Appendix C3 to the Listing Rules, were as follows:

(i) Interest in Shares of the Company

| Name of Director 董事姓名 | Nature of interest 權益性質 | Number of Shares interested ⁽¹⁾ 擁有權益的股份數目 ⁽¹⁾ | Approximate percentage of interest 權益的概約百分比 |
|--------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------|
| Mr. Shi 施先生 | Interest in controlled corporation ⁽²⁾ 於受控制法團的權益 ⁽²⁾ | 380,000,000(L) | 73.4% |

Notes:

- (1) The letter "L" denotes the person's long position in our Shares.
- (2) These Shares are held by Zhong An BVI which is wholly-owned by Zhong An. Zhong An is owned as to approximately 57.89% by Whole Good, which is directly wholly-owned by Mr. Shi. By virtue of the SFO, Mr. Shi is deemed to be interested in the Shares in which Zhong An BVI is interested.

根據《上市規則》規定的持續披露義務

除本報告所披露者外，根據《上市規則》第13.20條、第13.21條及第13.22條，本公司並無任何其他需予承擔的披露義務。

董事及主要行政人員在本公司及其相聯法團中的股份、相關股份及債券中的權益和淡倉

於2024年6月30日，本公司董事及主要行政人員在本公司及其任何相聯法團（定義見《證券及期貨條例》第XV部）中的股份、相關股份或債券擁有須：(i)根據《證券及期貨條例》第XV部第7和第8分部通知本公司和聯交所（包括根據《證券及期貨條例》的條文規定被當作或視為持有的權益或淡倉），或(ii)登記在本公司根據《證券及期貨條例》第352條備存的登記冊中，或(iii)根據《上市規則》附錄C3所載的《標準守則》通知本公司和聯交所的權益和淡倉如下：

(i) 在本公司股份中的權益

附註：

- (1) 字母「L」代表該人士於股份的好倉。
- (2) 該等股份由眾安BVI持有，眾安BVI由眾安全資擁有。全好擁有眾安約57.89%的權益，全好由施先生直接全資擁有。根據《證券及期貨條例》，施先生被視為於眾安BVI擁有權益的股份中擁有權益。

Corporate Governance and Other Information (Continued) 企業管治和其他資料(續)

(ii) Interest in associated corporations of the Company

(ii) 在本公司相聯法團中的權益

| Name of Director | Name of associated corporation | Nature of interest | Number of shares interested ⁽¹⁾ 擁有權益的股份數目 ⁽¹⁾ | Approximate percentage of interest 權益的概約百分比 |
|------------------|--------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------|
| 董事姓名 | 相聯法團名稱 | 權益性質 | | |
| Mr. Shi 施先生 | Zhong An 眾安 | Interest in controlled corporation ⁽²⁾ 於受控制法團的權益 ⁽²⁾ | 3,262,411,200(L) | 57.89% |
| | CNC 中國新城市 | Interest in controlled corporation ⁽³⁾ 於受控制法團的權益 ⁽³⁾ | 1,358,859,594(L) | 67.58% |
| | Whole Good 全好 | Beneficial owner 實益擁有人 | 1(L) | 100% |

Notes:

- (1) The letter "L" denotes the person's long position in our Shares.
- (2) These shares are held by Whole Good. By virtue of the SFO, Mr. Shi is deemed to be interested in the shares of Zhong An in which Whole Good is interested.
- (3) Among these 1,358,859,594 shares of CNC, 1,327,556,000 shares are held by Ideal World, which is wholly-owned by Zhong An. Zhong An is owned as to approximately 57.89% by Whole Good, which is directly wholly-owned by Mr. Shi. In addition, 31,303,594 Shares are held by Whole Good. By virtue of the SFO, Mr. Shi is deemed to be interested in the shares in which each of Ideal World and Whole Good is interested.

附註：

- (1) 字母「L」代表該人士於股份的好倉。
- (2) 該等股份由全好擁有。根據《證券及期貨條例》，施先生被視為於全好擁有權益的眾安股份中擁有權益。
- (3) 於該等中國新城市1,358,859,594股股份中，Ideal World持有1,327,556,000股股份，Ideal World由眾安全資擁有。全好擁有眾安約57.89%的權益，全好由施先生直接全資擁有。此外，全好持有31,303,594股股份。根據《證券及期貨條例》，施先生被視為於Ideal World及全好各自擁有權益的股份中擁有權益。

Corporate Governance and Other Information (Continued)

企業管治和其他資料(續)

Save as disclosed above, as at 30 June 2024, none of the Directors or chief executive of the Company has any interests and/or short positions in the Shares, underlying Shares or debentures of the Company or its associated corporations (within the meaning of Part XV of the SFO) which were required to be (i) notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO), or (ii) entered in the register kept by the Company pursuant to section 352 of the SFO, or (iii) notified to the Company and the Stock Exchange pursuant to the Model Code.

除上文所披露者外，於2024年6月30日，本公司董事或主要行政人員概無在本公司或其相聯法團(定義見《證券及期貨條例》第XV部)的股份、相關股份或債券擁有須：(i)根據《證券及期貨條例》第XV部第7及第8分部通知本公司和聯交所(包括根據《證券及期貨條例》的條文規定被當作或視為持有的權益或淡倉)，或(ii)登記在本公司根據《證券及期貨條例》第352條備存的登記冊中，或(iii)根據《標準守則》通知本公司和聯交所的權益及／或淡倉。

SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES

To the best knowledge of the Directors, as at 30 June 2024, the following corporations/persons (other than the Directors or chief executive of the Company) had interests or short positions in the Shares or underlying Shares which were required to be disclosed to the Company under the provisions of Division 2 and 3 of Part XV of the SFO and recorded in the register required to be kept by the Company pursuant to section 336 of the SFO:

主要股東在股份和相關股份中的權益和淡倉

據董事所深知，於2024年6月30日，以下法團／人士(本公司董事或主要行政人員除外)在股份或相關股份中擁有根據《證券及期貨條例》第XV部第2及第3分部條文須向本公司披露並記錄於本公司根據《證券及期貨條例》第336條須備存的登記冊的權益或淡倉：

| Name of corporation/person | Nature of interest | Number of Shares interested ⁽¹⁾ 擁有權益的股份數目 ⁽¹⁾ | Approximate percentage of interest 權益的概約百分比 |
|----------------------------------------------|-------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------|
| 法團名稱／人士姓名 | 權益性質 | | |
| Zhong An BVI 眾安BVI | Beneficial owner 實益擁有人 | 380,000,000(L) | 73.4% |
| Zhong An ⁽²⁾ 眾安 ⁽²⁾ | Interest in controlled corporation 於受控制法團的權益 | 380,000,000(L) | 73.4% |
| Whole Good 全好 | Interest in controlled corporation 於受控制法團的權益 | 380,000,000(L) | 73.4% |
| Mr. Shi 施先生 | Interest in controlled corporation 於受控制法團的權益 | 380,000,000(L) | 73.4% |

Notes:

- (1) The letter "L" denotes the person's long position in our Shares.
- (2) Zhong An BVI is wholly-owned by Zhong An. Zhong An is owned as to approximately 57.89% by Whole Good, which is directly wholly-owned by Mr. Shi. By virtue of the SFO, each of Zhong An BVI, Zhong An, Whole Good and Mr. Shi is deemed to be interested in the Shares in which Zhong An BVI is interested.

附註：

- (1) 字母「L」代表該人士於股份的好倉。
- (2) 眾安BVI由眾安全資擁有，全好擁有眾安約57.89%的權益，全好由施先生直接全資擁有。根據《證券及期貨條例》，眾安BVI、眾安、全好及施先生各自被視為於眾安BVI擁有權益的股份中擁有權益。

Corporate Governance and Other Information (Continued) 企業管治和其他資料(續)

Save as disclosed above and to the best knowledge of the Directors, as at 30 June 2024, no person (other than the Directors or chief executive of the Company) had registered an interest or a short position in the Shares or underlying Shares of the Company as recorded in the register required to be kept by the Company pursuant to section 336 of the SFO.

FUTURE PLANS FOR MATERIAL INVESTMENTS

The Group did not have any future plans for material investments as at the date of this report.

MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES

For the six months ended 30 June 2024, the Group did not make any material investments during the Reporting Period and there was no other material acquisition and disposal of subsidiaries, associates or joint ventures by the Group during the Reporting Period.

SIGNIFICANT EVENTS AFTER THE END OF THE REPORTING PERIOD

There were no significant events of the Group after the Reporting Period and up to the date of this report.

EMPLOYEES AND REMUNERATION POLICY

As at 30 June 2024, the Group had 2,991 employees in total (30 June 2023: 2,845). The Group has adopted a system of determining employees' remuneration based on the performance of employees. The Group generally provides competitive remuneration packages to employees, including basic salaries, performance-based awards and year-end bonus. The Group also pays social security insurance for its employees, including medical insurance, work-related injury insurance, endowment insurance, maternity insurance, unemployment insurance and housing funds. In terms of employee training, the Group provides continuous and systematic training to employees based on their positions and expertise to enhance their expert knowledge in property management and related fields.

除上文所披露者外，據董事所深知，於2024年6月30日，概無任何人士（本公司董事或主要行政人員除外）已就本公司按照《證券及期貨條例》第336條備存的登記冊中記錄的本公司股份或相關股份的權益或淡倉進行登記。

未來重大投資計劃

於本報告日期，本集團並無任何未來重大投資計劃。

附屬公司、聯營公司和合營企業的重大收購及出售

截至2024年6月30日止六個月，本集團在報告期內概無進行任何重大投資，於報告期內本集團概無對附屬公司、聯營公司或合營企業進行任何其他重大收購及出售。

本報告期末後的重大事項

於報告期後直至本報告日期，本集團並無重大事項。

僱員及薪酬政策

於2024年6月30日，本集團擁有共2,991名僱員（2023年6月30日：2,845名僱員）。本集團已採納一套制度根據僱員的表現釐定僱員薪酬。一般而言，本集團向僱員提供具有競爭力的薪酬待遇，包括基本薪金、按表現發放的獎勵及年終分紅。本集團亦為僱員繳納社會保險，包括醫療保險、工傷保險、養老保險、生育保險、失業保險和住房公積金。僱員培訓方面，本集團根據僱員的職位及專長為其提供持續及有系統的培訓，以提升其對物業管理及相關領域的專業知識。

Corporate Governance and Other Information (Continued) 企業管治和其他資料(續)

SUFFICIENCY OF PUBLIC FLOAT

Based on the information available to the Company and the best knowledge of the Directors, at least 25% of the Company's total issued Shares, the prescribed minimum percentage of public float approved by the Stock Exchange and permitted under the Listing Rules, was held by the public at all times during the Reporting Period and as of the date of this report.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

During the Reporting Period, neither the Company nor its subsidiaries have purchased, redeemed or sold any of its listed securities.

INTERIM DIVIDENDS

The Board does not recommend the payment of interim dividend for the Reporting Period (2023 Interim Period: nil).

COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

The Company recognises the importance of good corporate governance for enhancing the management of the Company and preserving the shareholders' interests as a whole. The Company has adopted the code provisions as set out in the CG Code in Appendix C1 to the Listing Rules as its own code to govern its corporate governance practices.

To the best knowledge of the Directors, the Company has complied with all applicable code provisions set out in the CG Code throughout the Reporting Period. The Board will continue to review and monitor the Company's practices to maintain a high standard of corporate governance.

公眾持股量充足

根據本公司所得資料及就董事所深知，於報告期內及截至本報告日期的所有時間，本公司已發行股份總數的至少25%（即聯交所批准及《上市規則》准許的指定最低公眾持股百分比）由公眾持有。

購買、出售或贖回本公司的上市證券

於報告期內，本公司及其附屬公司概無購買、贖回或出售本公司任何上市證券。

中期股息

董事會不建議就本報告期間派付中期股息（2023年中期期間：無）。

遵守企業管治守則

本公司深明，良好的企業管治對於加強本公司的管理及維護股東整體利益至關重要。本公司已採納《上市規則》附錄C1所載企業管治守則的守則條文，作為管治其企業管治常規的守則。

就董事所深知，本公司於整個報告期內一直遵守企業管治守則所載的所有適用守則條文。董事會將繼續檢討及監督本公司的常規舉措，以保持企業管治的最高標準。

Corporate Governance and Other Information (Continued) 企業管治和其他資料(續)

COMPLIANCE WITH THE MODEL CODE

The Company has adopted the Model Code as set out in Appendix C3 to the Listing Rules as its code of conduct regarding dealings in the securities of the Company by the Directors. The Directors have confirmed compliance with the required standard set out in the Model Code during the Reporting Period.

AUDIT COMMITTEE AND REVIEW OF INTERIM RESULTS

Audit Committee

The Company has set up the Audit Committee and adopted the terms of reference which complied with the CG Code. The chairperson of the Audit Committee is Mr. Chung Chong Sun. The other members are Mr. Liang Xinjun and Mr. Chiu Ngam. The Audit Committee comprised all of the three independent non-executive Directors. The Audit Committee has reviewed and discussed with the management of the Group the unaudited interim condensed consolidated financial information of the Company for the Reporting Period, including the accounting principles and practices adopted by the Group, and discussed financial related matters. The Audit Committee has also reviewed the effectiveness of the risk management and the internal control systems of the Company, and considers the risk management and internal control systems to be effective and adequate. The condensed consolidated financial information for the Reporting Period has not been audited but has been reviewed by the Company's auditors, Ernst & Young in accordance with Hong Kong Standard on Review Engagements 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Hong Kong Institute of Certified Public Accountants.

APPROVAL OF THE INTERIM CONDENSED FINANCIAL INFORMATION

The interim condensed financial information was approved and authorised for issue by the board of Directors on 23 August 2024.

遵守《標準守則》

本公司已採納《上市規則》附錄C3所載的《標準守則》作為董事買賣本公司證券的行為守則。董事已確認於報告期內遵守《標準守則》所載的規定標準。

審核委員會及中期業績審閱

審核委員會

本公司已設立審核委員會，並採納遵從企業管治守則的職權範圍。審核委員會主席為鍾創新先生。其他成員為梁信軍先生及趙岩先生。審核委員會由所有三名獨立非執行董事組成。審核委員會已審閱及與本集團管理層討論有關本公司於本報告期間內之未經審核中期簡明綜合財務資料(包括本集團所採納的會計政策及慣例)並討論財務相關事宜。審核委員會亦已審閱本公司風險管理及內部監控系統的有效性，並認為風險管理及內部監控系統屬有效及充足。本公司核數師安永會計師事務所尚未審核但已根據香港會計師公會頒佈的香港審閱委聘準則第2410號「實體的獨立審計師審閱中期財務資料」審閱於本報告期間內的簡明綜合財務資料。

批准中期簡明財務資料

中期簡明財務資料已於2024年8月23日獲董事會批准並授權發佈。

Independent Review Report

獨立審閱報告



To the shareholders of Zhong An Intelligent Living Service Limited
(Incorporated in the Cayman Islands with limited liability)

INTRODUCTION

We have reviewed the interim financial information set out on pages 26 to 44, which comprises the condensed consolidated statement of financial position of Zhong An Intelligent Living Service Limited (the “Company”) and its subsidiaries (the “Group”) as at 30 June 2024 and the related condensed consolidated statements of profit or loss and other comprehensive income, changes in equity and cash flows for the six-month period then ended, and explanatory notes. The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited require the preparation of a report on interim financial information to be in compliance with the relevant provisions thereof and International Accounting Standard 34 *Interim Financial Reporting* (“IAS 34”) issued by the International Accounting Standards Board (“IASB”). The directors of the Company are responsible for the preparation and presentation of this interim financial information in accordance with IAS 34. Our responsibility is to express a conclusion on this interim financial information based on our review. Our report is made solely to you, as a body, in accordance with our agreed terms of engagement, and for no other purpose. We do not assume responsibility towards or accept liability to any other person for the contents of this report.

致众安智慧生活服务有限公司全體股東
(於開曼群島註冊成立的有限公司)

緒言

吾等已審閱第26至44頁所載的中期財務資料，其中包括众安智慧生活服务有限公司（「貴公司」）及其附屬公司（以下統稱「貴集團」）於2024年6月30日的簡明綜合財務狀況表，以及截至該日止六個月期間的相關簡明綜合損益及其他全面收益表、權益變動表及現金流量表以及解釋附註。香港聯合交易所有限公司證券《上市規則》規定，中期財務資料報告的編製須遵守其相關條文及國際會計準則理事會頒佈的國際會計準則第34號《中期財務報告》（「國際會計準則第34號」）。貴公司董事須負責根據國際會計準則第34號編製並呈列本中期財務資料。吾等的責任是根據吾等的審閱，對本中期財務資料作出結論。根據吾等接受委聘的協定條款，吾等的報告僅向閣下（作為一個團體）提供，而不作其他用途。吾等概不就本報告的內容向任何其他人士承擔或負上任何責任。

Independent Review Report (Continued)

獨立審閱報告(續)

SCOPE OF REVIEW

We conducted our review in accordance with Hong Kong Standard on Review Engagements 2410 (“HKSRE 2410”) *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Hong Kong Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

CONCLUSION

Based on our review, nothing has come to our attention that causes us to believe that the interim financial information is not prepared, in all material respects, in accordance with IAS 34.

Ernst & Young
Certified Public Accountants
Hong Kong

23 August 2024

審閱範圍

吾等根據香港會計師公會（「香港會計師公會」）頒佈的香港審閱委聘準則第2410號（「香港審閱委聘準則第2410號」）*實體獨立核數師對中期財務資料進行的審閱*進行審閱。中期財務資料的審閱包括主要向負責財務和會計事務的人士作出查詢，並應用分析及其他審閱程序。審閱的範圍遠小於根據香港核數準則所進行的審核且因而無法確保吾等可以獲悉在審核中可發現的所有重大事項。因此，吾等不發表審核意見。

結論

根據吾等的審閱，吾等未發現有任何事情可令吾等相信隨附的中期財務資料在所有重大方面並無根據國際會計準則第34號編製。

安永會計師事務所
執業會計師
香港

2024年8月23日

Interim Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

中期簡明綜合損益及其他全面收益表

For the six months ended 30 June 2024

截至2024年6月30日止六個月

| | | | 2024 | 2023 |
|---------------------------------------------------------------|---------------|-------|----------------------|---------------|
| | | Notes | 2024年 | 2023年 |
| | | 附註 | RMB'000 | RMB'000 |
| | | | 人民幣千元 | 人民幣千元 |
| | | | (Unaudited) | (Unaudited) |
| | | | (未經審核) | (未經審核) |
| REVENUE | 收入 | 4 | 182,145 | 165,760 |
| Cost of sales | 銷售成本 | | (124,434) | (109,790) |
| GROSS PROFIT | 毛利 | | 57,711 | 55,970 |
| Other income | 其他收入 | | 2,581 | 689 |
| Administrative expenses | 行政開支 | | (37,353) | (32,959) |
| Impairment losses on financial assets, net | 金融資產的減值虧損淨額 | | (3,862) | (2,274) |
| PROFIT BEFORE TAX | 除稅前利潤 | 5 | 19,077 | 21,426 |
| Income tax expense | 所得稅開支 | 6 | (4,817) | (6,012) |
| PROFIT FOR THE PERIOD | 期內利潤 | | 14,260 | 15,414 |
| Profit attributable to: | 以下各方應佔利潤： | | | |
| Owners of the parent | 母公司擁有人 | | 14,354 | 15,387 |
| Non-controlling interests | 非控股權益 | | (94) | 27 |
| | | | 14,260 | 15,414 |
| EARNINGS PER SHARE | 母公司普通股持有人 | | | |
| ATTRIBUTABLE TO ORDINARY | 應佔每股盈利 | | | |
| EQUITY HOLDERS OF THE PARENT | | | | |
| Basic and diluted | 基本及攤薄 | 8 | RMB2.77 cents | RMB2.97 cents |
| | | | 人民幣2.77分 | 人民幣2.97分 |
| TOTAL COMPREHENSIVE INCOME, NET OF TAX, FOR THE PERIOD | 期內全面收益總額，扣除稅項 | | 14,260 | 15,414 |
| Total comprehensive income attributable to: | 以下各方應佔全面收益總額： | | | |
| Owners of the parent | 母公司擁有人 | | 14,354 | 15,387 |
| Non-controlling interests | 非控股權益 | | (94) | 27 |
| | | | 14,260 | 15,414 |

Interim Condensed Consolidated Statement of Financial Position

中期簡明綜合財務狀況表

30 June 2024
2024年6月30日

| | | | 30 June 2024 2024年6月30日 | 31 December 2023 2023年12月31日 |
|----------------------------------------------------|-------------------|-------------|-------------------------------------------|----------------------------------------|
| | | Notes 附註 | RMB'000 人民幣千元 (Unaudited) (未經審核) | RMB'000 人民幣千元 (Audited) (經審核) |
| NON-CURRENT ASSETS | 非流動資產 | | | |
| Property and equipment | 物業及設備 | 9 | 4,447 | 4,401 |
| Intangible assets | 無形資產 | | 89 | 106 |
| Deferred tax assets | 遞延稅項資產 | | 4,161 | 3,196 |
| Total non-current assets | 總非流動資產 | | 8,697 | 7,703 |
| CURRENT ASSETS | 流動資產 | | | |
| Inventories | 存貨 | | 224 | 224 |
| Trade receivables | 應收貿易賬款 | 10 | 135,895 | 116,534 |
| Due from related companies | 應收關聯公司款項 | 14 | 63,590 | 54,555 |
| Prepayments, other receivables and other assets | 預付款項、其他應收款項及其他資產 | | 58,375 | 53,763 |
| Cash and cash equivalents | 現金及現金等價物 | 11 | 148,223 | 177,306 |
| Total current assets | 總流動資產 | | 406,307 | 402,382 |
| CURRENT LIABILITIES | 流動負債 | | | |
| Trade payables | 應付貿易賬款 | 12 | 3,488 | 1,868 |
| Other payables, deposits received and accruals | 其他應付款項、已收按金及應計費用 | | 44,686 | 48,844 |
| Contract liabilities | 合約負債 | | 53,828 | 51,753 |
| Tax payable | 應付稅項 | | 22,355 | 31,599 |
| Dividend payable | 應付股息 | | 12,653 | - |
| Deferred tax liabilities | 遞延稅項負債 | | 1,631 | 1,265 |
| Total current liabilities | 總流動負債 | | 138,641 | 135,329 |
| NET CURRENT ASSETS | 流動資產淨值 | | 267,666 | 267,053 |
| TOTAL ASSETS LESS CURRENT LIABILITIES | 總資產減流動負債 | | 276,363 | 274,756 |
| NET ASSETS | 淨資產 | | 276,363 | 274,756 |
| EQUITY | 權益 | | | |
| Equity attributable to owners of the parent | 母公司擁有人應佔權益 | | | |
| Share capital | 股本 | 13 | 4,731 | 4,731 |
| Reserves | 儲備 | | 269,879 | 268,178 |
| | | | 274,610 | 272,909 |
| Non-controlling interests | 非控股權益 | | 1,753 | 1,847 |
| TOTAL EQUITY | 總權益 | | 276,363 | 274,756 |

Interim Condensed Consolidated Statement of Changes in Equity

中期簡明綜合權益變動表

For the six months ended 30 June 2024

截至2024年6月30日止六個月

| | | Attributable to owners of the parent 母公司擁有人應佔 | | | | | Non- controlling interests 非控股權益 | Total equity 總權益 |
|------------------------------------------------------------------------|--------------------|-------------------------------------------------------------------|------------------------------------------------|--------------------------------------------------|--------------------------------------------------|---------------------------------|-------------------------------------------|------------------------|
| | | Share capital 股本 RMB'000 人民幣千元 (Note 13) (附註13) | Capital reserve 股本儲備 RMB'000 人民幣千元 | Statutory reserve 法定儲備 RMB'000 人民幣千元 | Retained earnings 保留溢利 RMB'000 人民幣千元 | Total 總計 RMB'000 人民幣千元 | | |
| As at 1 January 2024 (audited) | 於2024年1月1日 (經審核) | 4,731 | 65,512 | 17,951 | 184,715 | 272,909 | 1,847 | 274,756 |
| Profit for the period and total comprehensive income for the period | 期內利潤及期內全面收益總額 | - | - | - | 14,354 | 14,354 | (94) | 14,260 |
| Transfer from retained earnings | 轉撥自保留溢利 | - | - | 429 | (429) | - | - | - |
| Dividend declared | 已宣派股息 | - | - | - | (12,653) | (12,653) | - | (12,653) |
| As at 30 June 2024 (unaudited) | 於2024年6月30日 (未經審核) | 4,731 | 65,512 | 18,380 | 185,987 | 274,610 | 1,753 | 276,363 |
| As at 1 January 2023 (audited) | 於2023年1月1日 (經審核) | - | (61,823) | 14,142 | 139,178 | 91,497 | 1,769 | 93,266 |
| Profit for the period and total comprehensive income for the period | 期內利潤及期內全面收益總額 | - | - | - | 15,387 | 15,387 | 27 | 15,414 |
| Transfer from retained earnings | 轉撥自保留溢利 | - | - | 951 | (951) | - | - | - |
| As at 30 June 2023 (unaudited) | 於2023年6月30日 (未經審核) | - | (61,823) | 15,093 | 153,614 | 106,884 | 1,796 | 108,680 |

Interim Condensed Consolidated Statement of Cash Flows

中期簡明綜合現金流量表

For the six months ended 30 June 2024

截至2024年6月30日止六個月

| | | Notes 附註 | 2024 2024年 RMB'000 人民幣千元 (Unaudited) (未經審核) | 2023 2023年 RMB'000 人民幣千元 (Unaudited) (未經審核) |
|-------------------------------------------------------------|-----------------------|-------------|------------------------------------------------------------|------------------------------------------------------------|
| CASH FLOWS FROM OPERATING ACTIVITIES | 經營業務的現金流量 | | | |
| Profit before tax | 除稅前利潤 | | 19,077 | 21,426 |
| Adjustments for: | 調整： | | | |
| Depreciation of items of property and equipment | 物業及設備項目折舊 | 5 | 460 | 471 |
| Amortisation of intangible assets | 無形資產攤銷 | 5 | 18 | 15 |
| Impairment of trade receivables | 應收貿易賬款減值 | 5 | 3,862 | 2,274 |
| | | | 23,417 | 24,186 |
| Decrease in inventories | 存貨減少 | | - | 9 |
| Increase in trade receivables | 應收貿易賬款增加 | | (23,224) | (18,171) |
| Increase in prepayments, other receivables and other assets | 預付款、其他應收款項及其他資產增加 | | (4,612) | (2,735) |
| (Increase)/decrease in amounts due from related companies | 應收關聯公司款項(增加)/減少 | | (9,035) | 2,296 |
| Increase/(decrease) in trade payables | 應付貿易賬款增加/(減少) | | 1,620 | (679) |
| Decrease in other payables, deposits received and accruals | 其他應付款項、已收按金及應計費用減少 | | (4,157) | (3,456) |
| Increase in contract liabilities | 合約負債增加 | | 2,075 | 4,171 |
| Cash generated (used in)/from operations | 經營業務產生/(耗用)的現金 | | (13,916) | 5,621 |
| Income tax paid | 已付所得稅 | | (14,662) | (8,562) |
| Net cash flows used in operating activities | 經營業務耗用的現金流量淨額 | | (28,578) | (2,941) |
| CASH FLOWS FROM INVESTING ACTIVITIES | 投資業務的現金流量 | | | |
| Purchases of items of property and equipment | 購入物業及設備項目 | | (505) | (177) |
| Net cash flows used in investing activities | 投資業務耗用的現金流量淨額 | | (505) | (177) |
| CASH FLOWS FROM FINANCING ACTIVITIES | 融資活動的現金流量 | | | |
| Net cash flows used in financing activities | 融資活動耗用的現金流量淨額 | | - | - |

Interim Condensed Consolidated Statement of Cash Flows (Continued) 中期簡明綜合現金流量表 (續)

For the six months ended 30 June 2024

截至2024年6月30日止六個月

| | | | 2024 | 2023 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-------------|--------------------|--------------------|
| | | <i>Note</i> | 2024年 | 2023年 |
| | | <i>附註</i> | RMB'000 | RMB'000 |
| | | | 人民幣千元 | 人民幣千元 |
| | | | (Unaudited) | (Unaudited) |
| | | | (未經審核) | (未經審核) |
| NET DECREASE IN CASH AND CASH EQUIVALENTS | 現金及現金等價物減少淨額 | | (29,083) | (3,118) |
| Cash and cash equivalents at beginning of period | 期初現金及現金等價物 | | 177,306 | 44,724 |
| CASH AND CASH EQUIVALENTS AT END OF PERIOD | 期末現金及現金等價物 | | 148,223 | 41,606 |
| ANALYSIS OF BALANCES OF CASH AND CASH EQUIVALENTS | 現金及現金等價物結餘分析 | | | |
| Cash and bank balances | 現金及銀行結餘 | 11 | 148,223 | 41,606 |
| Cash and cash equivalents as stated in the interim condensed statements of cash flows and interim condensed statements of financial position | 中期簡明現金流量表及中期簡明財務狀況表所列的現金及現金等價物 | | 148,223 | 41,606 |

Notes to Interim Condensed Consolidated Financial Information

中期簡明綜合財務資料附註

30 June 2024
2024年6月30日

1. CORPORATE INFORMATION

The Company is an exempted company incorporated in the Cayman Islands on 16 November 2020. The registered office address of the Company is Offices of Vistra (Cayman) Limited, P.O. Box 31119 Grand Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman, KY1-1025 Cayman Islands.

The Company is an investment holding company. The Company and its subsidiaries (together, the “Group”) were members of Zhong An Group Limited (“Zhong An”) and its subsidiaries (“Zhong An Group”). Zhong An, the shares of which have been listed on the Main Board of the Stock Exchange of Hong Kong Limited (“Stock Exchange”), is the holding company of Zhong An Group.

The Group is principally engaged in the provision of property management services, value-added services mainly to property developers and community value-added services in the People’s Republic of China (the “PRC”)

2.1 BASIS OF PREPARATION

The interim condensed consolidated financial information for the six months ended 30 June 2024 has been prepared in accordance with IAS 34 *Interim Financial Reporting*. These interim condensed consolidated financial information are presented in Renminbi (“RMB”) and all values are rounded to the nearest thousand except when otherwise indicated.

The interim condensed consolidated financial information does not include all the information and disclosures required in the annual financial statements, and should be read in conjunction with the Group’s annual consolidated financial statements for the year ended 31 December 2023.

1. 公司資料

本公司於2020年11月16日在開曼群島註冊成立為獲豁免公司。本公司的註冊辦事處地址為Offices of Vistra (Cayman) Limited, P.O. Box 31119 Grand Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman, KY1-1025 Cayman Islands。

本公司為一間投資控股公司。本公司及其附屬公司（統稱「本集團」）為眾安集團有限公司（「眾安」）及其附屬公司（「眾安集團」）的成員公司。眾安（其股份在香港聯合交易所有限公司（「聯交所」）主板上市）為眾安集團的控股公司。

本集團主要於中華人民共和國（「中國」）提供物業管理服務、主要面向房地產開發商的增值服務及社區增值服務。

2.1 編製基準

截至2024年6月30日止六個月的中期簡明綜合財務資料按照國際會計準則第34號《中期財務報告》編製。除另有註明外，該等中期簡明綜合財務資料以人民幣（「人民幣」）列報，且所有數值均約整至最接近的千元單位。

中期簡明綜合財務資料並不包括年度財務報表所要求的所有資料及披露，且應與本集團截至2023年12月31日止年度之年度綜合財務報表一併閱覽。

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024

2024年6月30日

2.2 CHANGES IN ACCOUNTING POLICIES

The accounting policies adopted in the preparation of the interim condensed consolidated financial information are consistent with those applied in the preparation of the Group's annual consolidated financial statements for the year ended 31 December 2023, except for the adoption of the following revised International Financial Reporting Standards ("IFRSs") for the first time for the current period's financial information.

| | |
|---------------------------------|-------------------------------------------------------------------------------------------|
| Amendments to IFRS 16 | <i>Lease Liability in a Sale and Leaseback</i> |
| Amendments to IAS 1 | <i>Classification of Liabilities as Current or Non-current</i> (the "2020 Amendments") |
| Amendments to IAS 1 | <i>Non-current Liabilities with Covenants</i> (the "2020 Amendments") |
| Amendments to IAS 7 and HKFRS 7 | <i>Supplier Finance Arrangements</i> |

The nature and impact of revised IFRSs that are applicable to the Group are described below:

- (a) Amendments to IFRS 16 specify the requirements that a seller-lessee uses in measuring the lease liability arising in a sale and leaseback transaction to ensure the seller-lessee does not recognise any amount of the gain or loss that relates to the right of use it retains. Since the Group has no sale and leaseback transactions with variable lease payments that do not depend on an index or a rate occurring from the date of initial application of HKFRS 16, the amendments did not have any impact on the financial position or performance of the Group.

2.2 會計政策變動

除於本期間之財務資料首次採納下列經修訂國際財務報告準則（「國際財務報告準則」）外，編製此中期簡明綜合財務資料採納之會計政策與編製本集團截至2023年12月31日止年度的年度綜合財務資料所應用者貫徹一致。

| | |
|---------------------------|-------------------------|
| 國際財務報告準則第16號之修訂本 | 售後租回交易中的租賃負債 |
| 國際會計準則第1號之修訂本 | 負債分類為流動或非流動（「2020年修訂本」） |
| 國際會計準則第1號之修訂本 | 附帶契諾的非流動負債（「2020年修訂本」） |
| 國際會計準則第7號及香港財務報告準則第7號之修訂本 | 供應商融資安排 |

本集團適用經修訂國際財務報告準則的性質及影響載於下文：

- (a) 國際財務報告準則第16號之修訂本訂明計量售後租回交易產生的租賃負債所用的賣方—承租人之規定，以確保賣方—承租人不會確認與所保留使用權有關的任何損益金額。由於本集團並無取決於自首次應用香港財務報告準則第16號之日起出現的指數或比率的浮動租賃付款之售後租回交易，因此修訂本對本集團的財務狀況或表現並無產生任何影響。

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024
2024年6月30日

2.2 CHANGES IN ACCOUNTING POLICIES (CONTINUED)

- (b) The 2020 Amendments clarify the requirements for classifying liabilities as current or non-current, including what is meant by a right to defer settlement and that a right to defer must exist at the end of the reporting period. Classification of a liability is unaffected by the likelihood that the entity will exercise its right to defer settlement. The amendments also clarify that a liability can be settled in its own equity instruments, and that only if a conversion option in a convertible liability is itself accounted for as an equity instrument would the terms of a liability not impact its classification. The 2022 Amendments further clarify that, among covenants of a liability arising from a loan arrangement, only those with which an entity must comply on or before the reporting date affect the classification of that liability as current or non-current. Additional disclosures are required for non-current liabilities that are subject to the entity complying with future covenants within 12 months after the reporting period.

The Group has reassessed the terms and conditions of its liabilities as at 1 January 2023 and 2024 and concluded that the classification of its liabilities as current or non-current remained unchanged upon initial application of the amendments. Accordingly, the amendments did not have any impact on the financial position or performance of the Group.

- (c) Amendments to IAS 7 and IFRS 7 clarify the characteristics of supplier finance arrangements and require additional disclosure of such arrangements. The disclosure requirements in the amendments are intended to assist users of financial statements in understanding the effects of supplier finance arrangements on an entity's liabilities, cash flows and exposure to liquidity risk. The disclosure of relevant information for supplier finance arrangements is not required for any interim reporting period during the first annual reporting period in which an entity applies the amendments. As the Group does not have supplier finance arrangements, the amendments did not have any impact on the interim condensed consolidated financial information.

2.2 會計政策變動 (續)

- (b) 2020年修訂本澄清有關將負債分類為流動或非流動的規定，包括延遲清償權的含義，以及延遲清償權必須在報告期末存在。負債的分類不受實體行使其延遲清償權的可能性的影響。修訂本亦澄清，負債可以用其自身的權益工具清償，以及只有當可轉換負債中的轉換選擇權本身作為權益工具入賬時，負債的條款才不會影響其分類。2022年修訂本進一步澄清，在貸款安排產生的負債契約中，只有實體於報告日或之前必須遵守的契約才會影響負債分類為流動或非流動。對於實體於報告期後十二個月內必須遵守未來契約的非流動負債，須進行額外披露。

本集團已重新評估於2023年及2024年1月1日其負債的條款及條件，結論為，於首次應用修訂本後，其負債分類為流動或非流動仍保持不變。因此，修訂本對本集團的財務狀況或表現並無產生任何影響。

- (c) 國際會計準則第7號及國際財務報告準則第7號之修訂本闡明供應商融資安排的特點，並規定須就該等安排作出額外披露。修訂本的披露規定旨在協助財務資料使用者了解供應商融資安排對實體的負債、現金流量及流動資金風險的影響。於實體應用修訂本的首個年度報告期內的任何中期報告期間，毋須披露供應商融資安排的相關資料。由於本集團無供應商融資安排，因此修訂本對中期簡明綜合財務資料並無產生任何影響。

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024

2024年6月30日

3. OPERATING SEGMENT INFORMATION

Management has determined the operating segments based on the reports reviewed by the chief operating decision maker. The chief operating decision maker, who is responsible for allocating resources and assessing performance of the operating segment, has been identified as the executive directors of the Company. The Group is principally engaged in the provision of property management services, value-added services mainly to property developers and community value-added services to customers. Management reviews the operating results of the Group's business as one operating segment for the purpose of making decisions about resource allocation and performance assessment. Therefore, the chief operating decision maker of the Company regards that there is only one segment which is used to make strategic decisions.

Geographical information

No geographical information is presented as the Group's revenue from the external customers is derived solely from its operation in Chinese Mainland and no non-current assets of the Group are located outside Chinese Mainland.

Information about major customers

For the six months ended 30 June 2024, revenue from Zhong An and its subsidiaries other than the Group (collectively "the Remaining Zhong An Group") contributed 14.02% (for the six months ended 30 June 2023: 25.16%) to the Group's revenue. Other than the revenue from the Remaining Zhong An Group, no revenue derived from sales to a single customer or a group of customers under common control accounted for 10% or more of the Group's revenue for the six months ended 30 June 2024 and 2023.

4. REVENUE

An analysis of revenue is as follows:

| | | For the six months ended 30 June | |
|----------------------------------------------------|-----------------|----------------------------------|-------------|
| | | 截至6月30日止六個月 | |
| | | 2024 | 2023 |
| | | 2024年 | 2023年 |
| | | RMB'000 | RMB'000 |
| | | 人民幣千元 | 人民幣千元 |
| | | (Unaudited) | (Unaudited) |
| | | (未經審核) | (未經審核) |
| Revenue from contracts with customers | 客戶合約收入 | | |
| Property management services | 物業管理服務 | 153,423 | 123,614 |
| Value-added services mainly to property developers | 主要面向房地產開發商的增值服務 | 18,099 | 31,731 |
| Community value-added services | 社區增值服務 | 10,623 | 10,415 |
| | | 182,145 | 165,760 |

3. 經營分部資料

管理層已根據主要經營決策者審閱的報告確定經營分部。主要經營決策者已獲確認為本公司的執行董事，負責分配資源及評估經營分部的表現。本集團主要提供物業管理服務、主要面向房地產開發商的增值服務及面向客戶的社區增值服務。管理層按一個經營分部審閱本集團業務的經營業績，以就資源如何分配及表現評估作出決策。因此，本公司的主要經營決策者認為僅有一個用於作出戰略性決策的分部。

地區資料

由於本集團來自外部客戶的收入全部源自中國內地業務，且本集團非流動資產概無位於中國內地以外，因此並無呈列地區資料。

有關主要客戶的資料

截至2024年6月30日止六個月，來自除本集團以外之眾安及其附屬公司(統稱「餘下眾安集團」)的收入佔本集團收入的14.02% (截至2023年6月30日止六個月: 25.16%)。除來自餘下眾安集團的收入外，截至2024年及2023年6月30日止六個月，概無來自單一客戶或受共同控制的一組客戶的銷售收入佔本集團收入的10%或以上。

4. 收入

收入分析如下：

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024
2024年6月30日

4. REVENUE AND OTHER INCOME (CONTINUED)

Revenue

(a) Disaggregated revenue information

| Types of services | 服務種類 | Property management services | Value-added services mainly to property developers | Community value-added services | Total |
|---------------------------------------|------------|-----------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------|-------------------------------------------------|
| | | 物業管理服務 RMB'000 人民幣千元 (Unaudited) (未經審核) | 主要面向房地產開發商的增值服務 RMB'000 人民幣千元 (Unaudited) (未經審核) | 社區增值服務 RMB'000 人民幣千元 (Unaudited) (未經審核) | 總計 RMB'000 人民幣千元 (Unaudited) (未經審核) |
| <i>Six months ended 30 June 2024</i> | | | | | |
| Geographical market | | | | | |
| Chinese Mainland | 中國內地 | 153,423 | 18,099 | 10,623 | 182,145 |
| Timing of revenue recognition | | | | | |
| Revenue recognised overtime | 隨時間確認的收入 | 153,423 | 18,099 | 8,487 | 180,009 |
| Revenue recognised at a point in time | 於某一時間確認的收入 | - | - | 2,136 | 2,136 |
| | | 153,423 | 18,099 | 10,623 | 182,145 |

| Types of services | 服務種類 | Property management services | Value-added services mainly to property developers | Community value-added services | Total |
|---------------------------------------|------------|-----------------------------------------------------|--------------------------------------------------------------|-----------------------------------------------------|-------------------------------------------------|
| | | 物業管理服務 RMB'000 人民幣千元 (Unaudited) (未經審核) | 主要面向房地產開發商的增值服務 RMB'000 人民幣千元 (Unaudited) (未經審核) | 社區增值服務 RMB'000 人民幣千元 (Unaudited) (未經審核) | 總計 RMB'000 人民幣千元 (Unaudited) (未經審核) |
| <i>Six months ended 30 June 2023</i> | | | | | |
| Geographical market | | | | | |
| Chinese Mainland | 中國內地 | 123,614 | 31,731 | 10,415 | 165,760 |
| Timing of revenue recognition | | | | | |
| Revenue recognised overtime | 隨時間確認的收入 | 123,614 | 31,731 | 6,530 | 161,875 |
| Revenue recognised at a point in time | 於某一時間確認的收入 | - | - | 3,885 | 3,885 |
| | | 123,614 | 31,731 | 10,415 | 165,760 |

4. 收入及其他收入 (續)

收入

(a) 分拆收入資料

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024
2024年6月30日

5. PROFIT BEFORE TAX

The Group's profit before tax is arrived at after charging:

5. 除稅前利潤

本集團除稅前利潤已扣除下列各項：

| | | For the six months ended 30 June 截至6月30日止六個月 | |
|-----------------------------------------------------------------------|------------------------|------------------------------------------------------------|------------------------------------------------------------|
| | | 2024 2024年 RMB'000 人民幣千元 (Unaudited) (未經審核) | 2023 2023年 RMB'000 人民幣千元 (Unaudited) (未經審核) |
| Cost of services provided | 已提供服務成本 | 124,434 | 109,790 |
| Impairment of trade receivables | 應收貿易賬款減值 | 3,862 | 2,274 |
| Depreciation of items of property and equipment | 物業及設備項目折舊 | 460 | 471 |
| Amortisation of intangible assets | 無形資產攤銷 | 18 | 15 |
| Listing expense | 上市開支 | – | 2,282 |
| Staff cost (excluding directors' and chief executive's remuneration): | 員工成本 (不包括董事及主要行政人員酬金)： | | |
| Wages and salaries | 工資及薪金 | 107,467 | 90,810 |
| Pension scheme contributions and social welfare | 退休金計劃供款及社會福利 | 14,680 | 13,401 |

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024
2024年6月30日

6. INCOME TAX

The Group is subject to income tax on an entity basis on profits arising in or derived from the tax jurisdictions in which members of the Group are domiciled and operate. Pursuant to the rules and regulations of the Cayman Islands and British Virgin Islands (“BVI”), the Company and the Group’s subsidiary incorporated in BVI are not subject to any income tax. The Group’s subsidiary incorporated in Hong Kong was not liable for income tax as it did not have any assessable profits arising in Hong Kong during the reporting periods.

PRC corporate income tax has been provided at the rate of 25% on the taxable profits of the Group’s PRC subsidiaries for the reporting periods.

6. 所得稅

本集團須按實體基準就於本集團成員公司所在地及經營地之稅務司法管轄區所產生或獲得之利潤繳納所得稅。根據開曼群島及英屬處女群島規則及法規，本公司及本集團旗下於英屬處女群島（「英屬處女群島」）註冊成立的附屬公司毋須繳納任何所得稅。本集團於香港註冊成立的附屬公司於報告期內均無於香港產生任何應課稅利潤，故此毋須繳納所得稅。

於報告期內，中國企業所得稅已就本集團在中國的附屬公司的應課稅利潤按25%的稅率作出撥備。

| | | For the six months ended 30 June | |
|---------------------------------|----------|----------------------------------|-------------|
| | | 截至6月30日止六個月 | |
| | | 2024 | 2023 |
| | | 2024年 | 2023年 |
| | | RMB'000 | RMB'000 |
| | | 人民幣千元 | 人民幣千元 |
| | | (Unaudited) | (Unaudited) |
| | | (未經審核) | (未經審核) |
| Current tax: | 即期稅項： | | |
| PRC corporate income tax | 中國企業所得稅 | 5,416 | 6,580 |
| Deferred tax | 遞延稅項 | (599) | (568) |
| Total tax charge for the period | 期內稅項支出總額 | 4,817 | 6,012 |

7. DIVIDEND

On 6 June 2024, a final dividend for the year ended 31 December 2023 of RMB2.45 cents per ordinary share, amounting to approximately RMB12,653,000, has been approved by the shareholders at the annual general meeting for the Company (six months ended 30 June 2023: Nil).

7. 股息

於2024年6月6日，本公司股東於股東週年大會上已批准截至2023年12月31日止年度末期股息每股普通股人民幣2.45分，合共約人民幣12,653,000元（截至2023年6月30日止六個月：無）。

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024

2024年6月30日

8. EARNINGS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE PARENT

The calculation of the basic earnings per share amounts is based on the profit for the period attributable to ordinary equity holders of the parent of RMB14,354,000 (six months ended 30 June 2023: RMB15,387,000), and the weighted average number of ordinary shares of 517,414,000 (six months ended 30 June 2023: 517,414,000), for the purpose of computing basic earnings per share. The number of ordinary shares for the period ended 30 June 2023 has been adjusted retrospectively for the effect of the issues relating to the capitalisation issue in July 2023 and the partial exercise of the over-allotment option in August 2023 (note 13), with 517,414,000 shares in aggregate, and as if the capitalisation issues and the partial exercise of the over-allotment option had been completed on 1 January 2022.

The calculations of basic earnings per share are based on:

| | | For the six months ended 30 June 截至6月30日止六個月 | |
|-----------------------------------------------------------------------|----------------|------------------------------------------------------------|------------------------------------------------------------|
| | | 2024 2024年 RMB'000 人民幣千元 (Unaudited) (未經審核) | 2023 2023年 RMB'000 人民幣千元 (Unaudited) (未經審核) |
| Earnings | 盈利 | | |
| Profit attributable to ordinary equity holders of the parent | 母公司普通股持有人應佔利潤 | 14,354 | 15,387 |
| | | Number of shares 股份數目 | |
| | | 2024 2024年 | 2023 2023年 |
| Shares | 股份 | | |
| Weighted average number of ordinary shares in issue during the period | 期內已發行普通股加權平均數目 | 517,414,000 | 517,414,000 |

The Group had no potentially dilutive ordinary shares in issue during the period ended 30 June 2024 (six months ended 30 June 2023: Nil).

9. PROPERTY AND EQUIPMENT

During the six months ended 30 June 2024, the Group acquired property and equipment at a cost of RMB505,000 (30 June 2023: RMB177,000).

8. 母公司普通股持有人應佔每股盈利

就計量每股基本盈利而言，每股基本盈利根據母公司普通股持有人應佔期內溢利人民幣14,354,000元（截至2023年6月30日止六個月：人民幣15,387,000元），及普通股加權平均數目517,414,000股（截至2023年6月30日止六個月：517,414,000股）計算。截至2023年6月30日止期間的普通股數目已根據2023年7月資本化發行及2023年8月部分行使超額配股權（附註13）之影響進行追溯調整，合計517,414,000股股份，如同資本化發行及部分行使超額配股權已於2022年1月1日完成。

計算每股基本盈利乃基於：

9. 物業及設備

截至2024年6月30日止六個月，本集團購買物業及設備的成本為人民幣505,000元（2023年6月30日：人民幣177,000元）。

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024
2024年6月30日

10. TRADE RECEIVABLES

An ageing analysis of the trade receivables as at the end of the reporting periods, based on the date of revenue recognition and net of loss allowance for impairment, is as follows:

| | | 30 June 2024 2024年6月30日 RMB'000 人民幣千元 (Unaudited) (未經審核) | 31 December 2023 2023年12月31日 RMB'000 人民幣千元 (Audited) (經審核) |
|---------------------------------|-----------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| Within 6 months | 六個月內 | 74,076 | 64,591 |
| Over 6 months and within 1 year | 超過六個月但一年內 | 29,609 | 25,818 |
| Over 1 year and within 2 years | 超過一年但兩年內 | 27,372 | 23,040 |
| Over 2 years and within 3 years | 超過兩年但三年內 | 4,838 | 3,085 |
| | | 135,895 | 116,534 |

10. 應收貿易賬款

應收貿易賬款(扣除減值虧損撥備)於報告期末按收入確認日期計算的賬齡分析如下:

11. CASH AND CASH EQUIVALENTS

| | | 30 June 2024 2024年6月30日 RMB'000 人民幣千元 (Unaudited) (未經審核) | 31 December 2023 2023年12月31日 RMB'000 人民幣千元 (Audited) (經審核) |
|------------------------|---------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| Cash and bank balances | 現金及銀行結餘 | 148,223 | 177,306 |
| Denominated in: | 按下列計值: | | |
| RMB | 人民幣 | 147,779 | 177,174 |
| HKD | 港元 | 444 | 132 |
| Total | 總計 | 148,223 | 177,306 |

11. 現金及現金等價物

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

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2024年6月30日

12. TRADE PAYABLES

An ageing analysis of the trade payables as at the end of each of the reporting period, based on the invoice date, is as follows:

| | | 30 June 2024 2024年6月30日 RMB'000 人民幣千元 (Unaudited) (未經審核) | 31 December 2023 2023年12月31日 RMB'000 人民幣千元 (Audited) (經審核) |
|-----------------|----------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| Within 3 months | 三個月內 | 3,388 | 1,786 |
| 3 to 12 months | 三至十二個月 | 96 | 74 |
| 12 to 24 months | 十二至二十四個月 | 4 | 8 |
| | | 3,488 | 1,868 |

12. 應付貿易賬款

應付貿易賬款於各報告期末按發票日期計算的賬齡分析如下：

13. SHARE CAPITAL

| | | 30 June 2024 2024年6月30日 (Unaudited) (未經審核) | 31 December 2023 2023年12月31日 (Audited) (經審核) |
|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|-------------------------------------------------------------------|----------------------------------------------------------|
| Authorised: 1,000,000,000 ordinary shares of HK\$0.01 each | 法定： 1,000,000,000股每股 面值0.01港元的普通股 | HK\$10,000,000 10,000,000港元 | HK\$10,000,000 10,000,000港元 |
| | | RMB 人民幣 | RMB 人民幣 |
| Issued and fully paid: 517,414,000 (2023: 517,414,000) ordinary shares of a par value of HK\$0.01 each | 已發行及繳足： 517,414,000股 (2023年： 517,414,000股) 每股面值 0.01港元的普通股 | 4,731 | 4,731 |

13. 股本

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024
2024年6月30日

13. SHARE CAPITAL (CONTINUED)

A summary of movements in the Company's share capital is as follows:

13. 股本 (續)

本公司股本變動概述如下：

| | | Number of shares in issue 已發行 股份數目 | Share capital | |
|---------------------------------------|-----------------------------|------------------------------------------------|---------------|------------------|
| | | | 股本 | |
| | | | HK\$ 港元 | RMB'000 人民幣千元 |
| At 1 January 2023 | 於2023年1月1日 | 1 | – | – |
| Capitalization issue | 資本化發行 | 379,999,999 | 3,800,000 | 3,475 |
| Initial public offering | 首次公開發售 | 126,668,000 | 1,266,680 | 1,158 |
| Exercise of the over-allotment option | 行使超額配股權 | 10,746,000 | 107,460 | 98 |
| At 31 December 2023 and 30 June 2024 | 於2023年12月31日及 2024年6月30日 | 517,414,000 | 5,174,140 | 4,731 |

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024
2024年6月30日

14. RELATED PARTY TRANSACTIONS

(1) Significant related party transactions

The Group had the following transactions with related parties during the period:

| | | For the six months ended 30 June | |
|----------------------------------------------------------------------------------------|--------------------------------|----------------------------------|-------------|
| | | 截至6月30日止六個月 | |
| | | 2024 | 2023 |
| | | 2024年 | 2023年 |
| | | RMB'000 | RMB'000 |
| | | 人民幣千元 | 人民幣千元 |
| | | (Unaudited) | (Unaudited) |
| | | (未經審核) | (未經審核) |
| Property management income from related parties | 來自關聯方的物業管理收入 | | |
| Companies controlled by the Ultimate Holding Company (i) (iii) | 由最終控股公司控制的公司(i) (iii) | 10,203 | 13,246 |
| An associate of a company controlled by the Ultimate Holding Company (i) | 由最終控股公司控制的公司的聯營公司(i) | – | 18 |
| Joint ventures of companies controlled by the Ultimate Holding Company (i) | 由最終控股公司控制的公司的合營企業(i) | 35 | – |
| | | 10,238 | 13,264 |
| Value-added services mainly to property developers income from related parties: | 來自關聯方主要面向房地產開發商的增值服務收入： | | |
| Companies controlled by the Ultimate Holding Company (i) (iii) | 由最終控股公司控制的公司(i) (iii) | 13,193 | 24,579 |
| Joint ventures of companies controlled by the Ultimate Holding Company (i) | 由最終控股公司控制的公司的合營企業(i) | 1,860 | 990 |
| Associates of companies controlled by the Ultimate Holding Company (i) | 由最終控股公司控制的公司的聯營公司(i) | 811 | 3,027 |
| | | 15,864 | 28,596 |

14. 關聯方交易

(1) 重大關聯方交易

本集團與關聯方於期內進行以下交易：

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024
2024年6月30日

14. RELATED PARTY TRANSACTIONS (CONTINUED)

14. 關聯方交易 (續)

(1) Significant related party transactions (Continued)

(1) 重大關聯方交易 (續)

The Group had the following transactions with related parties during the period: (Continued)

本集團與關聯方於期內進行以下交易：(續)

| | | For the six months ended 30 June | |
|-------------------------------------------------------------------|-----------------------|----------------------------------|-------------|
| | | 截至6月30日止六個月 | |
| | | 2024 | 2023 |
| | | 2024年 | 2023年 |
| | | RMB'000 | RMB'000 |
| | | 人民幣千元 | 人民幣千元 |
| | | (Unaudited) | (Unaudited) |
| | | (未經審核) | (未經審核) |
| Community value-added services income from related parties | 來自關聯方的社區增值服務收入 | | |
| Companies controlled by the Ultimate Holding Company (i) (iii) | 由最終控股公司控制的公司(i) (iii) | | |
| | | 2,136 | 3,885 |
| Rental expenses | 租賃開支 | | |
| Companies controlled by the Ultimate Holding Company (i) | 由最終控股公司控制的公司(i) | | |
| | | - | 89 |

Note:

- (i) The prices for the above services fees were determined in accordance with the terms and conditions mutually agreed by the contracting parties.
- (ii) The Group has been licensed by the Remaining Zhong An Group to use its certain trademarks for operation on a non-exclusive, non-transferable and royalty-free basis for a perpetual term.
- (iii) The above related party transactions also constitute connected transactions or continuing connected transactions as defined in Chapter 14A of the Listing Rules.

附註：

- (i) 上述服務費的價格乃根據合約雙方共同商定的條款及條件釐定。
- (ii) 本集團已獲餘下眾安集團授權以非獨家、不可轉讓及免版稅的方式永久使用其若干商標進行經營。
- (iii) 上述關聯方交易亦構成《上市規則》第14A章所定義的關連交易或持續關連交易。

Notes to Interim Condensed Consolidated Financial Information (Continued)

中期簡明綜合財務資料附註 (續)

30 June 2024
2024年6月30日

14. RELATED PARTY TRANSACTIONS (CONTINUED)

(2) Outstanding balances with related parties

Amounts due from related parties:

| | | 30 June 2024 2024年6月30日 RMB'000 人民幣千元 (Unaudited) (未經審核) | 31 December 2023 2023年12月31日 RMB'000 人民幣千元 (Audited) (經審核) |
|------------------------------------------------------------------------|-------------------|----------------------------------------------------------------------------|------------------------------------------------------------------------------|
| Trade related: | 貿易相關： | | |
| Companies controlled by the Ultimate Holding Company | 由最終控股公司控制的公司 | 59,436 | 50,545 |
| Associates of companies controlled by the Ultimate Holding Company | 由最終控股公司控制的公司的聯營公司 | 3,170 | 2,849 |
| Joint ventures of companies controlled by the Ultimate Holding Company | 由最終控股公司控制的公司的合營企業 | 984 | 1,161 |
| Total | 總計 | 63,590 | 54,555 |

Amounts due from related companies were interest-free, unsecured and have no fixed terms of repayment.

應收關聯方款項：

| | | 30 June 2024 2024年6月30日 RMB'000 人民幣千元 (Unaudited) (未經審核) | 31 December 2023 2023年12月31日 RMB'000 人民幣千元 (Audited) (經審核) |
|------------------------------------------------------------------------|-------------------|----------------------------------------------------------------------------|------------------------------------------------------------------------------|
| Trade related: | 貿易相關： | | |
| Companies controlled by the Ultimate Holding Company | 由最終控股公司控制的公司 | 59,436 | 50,545 |
| Associates of companies controlled by the Ultimate Holding Company | 由最終控股公司控制的公司的聯營公司 | 3,170 | 2,849 |
| Joint ventures of companies controlled by the Ultimate Holding Company | 由最終控股公司控制的公司的合營企業 | 984 | 1,161 |
| Total | 總計 | 63,590 | 54,555 |

應收關聯公司款項為免息、無抵押及無固定還款期。

(3) Compensation of key management personnel of the Group

| | | For the six months ended 30 June 截至6月30日止六個月 2024 2024年 RMB'000 人民幣千元 (Unaudited) (未經審核) | 2023 2023年 RMB'000 人民幣千元 (Unaudited) (未經審核) |
|--------------------|-----|------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|
| Total compensation | 總薪酬 | 2,276 | 2,423 |

(3) 本集團主要管理人員薪酬

15. CONTINGENT LIABILITIES

As of 30 June 2024 and 31 December 2023, the Group did not have any material contingent liabilities.

16. EVENTS AFTER THE REPORTING PERIOD

No significant events that required additional disclosure or adjustments occurred after the end of the reporting period.

15. 或然負債

截至2024年6月30日及2023年12月31日，本集團概無任何重大或然負債。

16. 報告期間後之事項

報告期末後概無發生須作額外披露或調整的重大事項。

